

AFFIDAVIT OF PUBLICATION

Account #	Ad Number	Identification
721815	0004369879	NOTICE OF PUBLIC HEARING FOR THE BOARD OF COUNTY COMMI:

Attention: Robin Baxter

ICE MILLER LLP
250 WEST STREET, SUITE 700
COLUMBUS, OH 43215

North Carolina } ss

Mecklenburg County }

Before the undersigned, a Notary Public of said County and State, duly authorized to administer oaths affirmations, etc., personally appeared, being duly sworn or affirmed according to law, doth depose and say that he/she is a representative of The Charlotte Observer Publishing Company, a corporation organized and doing business under the laws of the State of Delaware, and publishing a newspaper known as The Charlotte Observer in the city of Charlotte, County of Mecklenburg, and State of North Carolina and that as such he/she is familiar with the books, records, files, and business of said Corporation and by reference to the files of said publication, the attached advertisement was inserted. The following is correctly copied from the books and files of the aforesaid Corporation and Publication.

NOTICE OF PUBLIC HEARING
FOR THE BOARD OF COUNTY COMMISSIONERS
OF THE COUNTY OF MECKLENBURG, NORTH CAROLINA
WITH RESPECT TO EDUCATION REVENUE BONDS
(CORVIAN COMMUNITY SCHOOL) SERIES 2019
TO BE ISSUED BY THE PUBLIC FINANCE AUTHORITY
IN AN AMOUNT NOT TO EXCEED
\$30,000,000

Notice is hereby given that on September 17, 2019, a public hearing, as required by Section 147(f) of the Internal Revenue Code of 1986, as amended (the "Code"), will be held by the Board of Commissioners of the County of Mecklenburg, North Carolina (the "Board") with respect to the proposed issuance by the Public Finance Authority (the "Authority"), a commission organized under and pursuant to the provisions of Sections 66.0301, 66.0303 and 66.0304 of the Wisconsin Statutes, as amended, of its Education Revenue Bonds (Corvian Community School) Series 2019, in one or more series (the "Bonds"), in an amount not to exceed \$30,000,000. The hearing will commence at 6:30 p.m., or as soon thereafter as the matter can be heard, and will be held in the Commissioners' Meeting Room, 600 East 4th Street, Charlotte, NC 28202.

The Bonds are expected to be issued pursuant to Section 66.0304 of the Wisconsin Statutes, as amended, by the Authority, and the proceeds from the sale of the Bonds will be loaned to CCSSH, LLC (the "Borrower"), a North Carolina limited liability company whose sole member is Corvian Community School, Inc. (the "Corporation"), a North Carolina nonprofit corporation and an exempt organization under Section 501(c)(3) of the Code, and used for the purpose of (a) financing or refinancing, including through reimbursement, the acquisition, construction, improvement, and equipping of land and certain charter school facilities of the Borrower and the Corporation, including but not limited to (i) acquiring the approximately 10.02 acres of land and structure located thereon at 4119 Johnston Oehler Road, Charlotte, North Carolina 28269 (the "Land"), the Borrower's and the Corporation's elementary school facilities consisting of one approximately 29,169 square foot building and approximately 17.01 acres of land located at 9501 David Taylor Drive, Charlotte, North Carolina 28262 (the "Elementary School") and middle school facilities consisting of one approximately 25,800 square foot building and approximately 14.47 acres of land located at 4125 Johnston Oehler Road, Charlotte, North Carolina 28269; (ii) constructing, improving, and equipping a multi-purpose synthetic turf athletic field and track with lighting and 400-seat stadium seating and an approximately 1,700 square foot press box and fieldhouse building on the Land; and (iii) painting and repairing and renovating flooring, walls, and HVAC equipment in the Elementary School ((a) (i) through (iii), together, the "Project"); (b) funding a debt service reserve fund for the Bonds; (c) funding capitalized interest on all or a portion of the Bonds during all or a portion of the construction of the Project; and (d) paying all or a portion of the costs of issuance of the Bonds.

The Project is or will be located at 4119 Johnston Oehler Road, Charlotte, North Carolina 28269, 9501 David Taylor Drive, Charlotte, North Carolina 28262, and 4125 Johnston Oehler Road, Charlotte, North Carolina 28269. The Project is or will be owned by the Borrower and leased to and operated by the Corporation.

The Bonds will be special limited obligations of the Authority payable solely from the loan repayments to be made by the Borrower to the Authority, and certain funds and accounts established by the bond indenture for the Bonds.

The public hearing will provide an opportunity for all interested persons to express their views, both orally and in writing, on the proposed issuance of the Bonds and the financing or refinancing of the Project. Any person interested in the issuance of the Bonds may appear and be heard or submit written comments. Any person wishing to submit written comments regarding the proposed issuance of the Bonds, the financing or refinancing of the Project or any matter related thereto should do so within 5 days after the date of publication of this notice by mailing said written comments to the Board of Commissioners, c/o the Clerk to the Board of Commissioners of Mecklenburg County, North Carolina, 600 East Fourth Street, 11th floor, Charlotte, North Carolina 28202. This notice is given pursuant to the provisions of Section 147 of the Internal Revenue Code of 1986, as amended. Additional information concerning the Project may be obtained from Corvian Community School, 4125 Johnston Oehler Road, Charlotte, North Carolina 28269, Attention: Executive Director. The Board of Commissioners does not discriminate upon the basis of any individual's disability status. This non-discrimination policy involves every aspect of the Board of Commissioners' functions, including one's access to and participation in public hearings. Anyone requiring reasonable accommodation for this meeting and/or needing this information in an alternative format because of a disability as provided for in the Americans with Disabilities Act should contact the Clerk to the Board of Commissioners by phone at (704) 336-2472, or by fax at (704) 336-5887, or by e-mail at Janice.Paige@mecklenburgcountync.gov.

/s/ Janice S. Paige
Clerk to the Board of Commissioners of
Mecklenburg County, North Carolina

LP4369879

1 Insertion(s)

Published On:
September 10, 2019

Cherri St. Foster
Cherri Foster, Regional Office Associate

In Testimony Whereof I have hereunto set
my hand and affixed my seal on the 11th
day of September, 2019

Judith M. Sears
Electronic Notary Public State of North
Carolina

My Commission Expires May 17, 2021

