

NOTICE OF PUBLIC HEARING REGARDING TAX-EXEMPT BONDS TO BE ISSUED ON
BEHALF OF TRINITY EPISCOPAL SCHOOL

NOTICE IS HEREBY GIVEN that on Tuesday October 2, 2018, at 6:00 p.m. or as soon thereafter as may be heard, a public hearing as required by Section 147(f) of the Internal Revenue Code of 1986 will be held by the Mecklenburg County Board of Commissioners in the Charlotte-Mecklenburg Government Center located at 600 East Fourth Street, Charlotte, North Carolina, with respect to the proposed issuance by the Public Finance Authority, a commission organized under and pursuant to the provisions of Sections 66.0301, 66.0303 and 66.0304 of the Wisconsin Statutes (the "Authority"), of its Education Facilities Revenue Bonds (Trinity Episcopal School), Series 2018, in the maximum aggregate principal amount of \$2,500,000 (the "Bonds").

The Bonds are expected to be issued pursuant to Section 66.0304 of the Wisconsin Statutes, as amended, by the Authority and the proceeds of the Bonds will be loaned to Trinity Episcopal School, a North Carolina nonprofit corporation, (the "Borrower") and used to finance the costs of acquiring, constructing, equipping, improving and operating, as applicable, land and buildings used or to be used by the Corporation as school facilities to be located at 750 East 9th Street, Charlotte, North Carolina (the "Project").

The Project will be initially owned and operated by the Borrower.

The Bonds will be limited obligations of the Authority payable solely from the loan repayments to be made by the Borrower to the Authority, and certain funds established by the indenture for the Bonds. The principal of, premium, if any, and interest on the Bonds will not constitute an indebtedness or liability of the County of Mecklenburg, the State of North Carolina, or any political subdivision of the State of North Carolina, or a charge against their general credit or any taxing powers.

At the time and place set for the public hearing, interested persons will be given the opportunity to express their views, both orally and in writing, on the proposed issue of Bonds, and the location and nature of the proposed project to be financed. Written comments may also be submitted to Tyrone C. Wade, County Attorney, 600 East Fourth Street, Charlotte, North Carolina for receipt prior to the time and date of such hearing.

The Board of Commissioners does not discriminate upon the basis of any individual's disability status. This non-discrimination policy involves every aspect of the Board of Commissioners' functions, including one's access to and participation in public hearings. Anyone requiring reasonable accommodation for this meeting and/or if this information is needed in an alternative format because of a disability as provided for in the Americans with Disabilities Act should contact the Clerk to the Board of Commissioners by phone at (704) 336-2472, or by fax at (704) 336-5887, or by e-mail at Janice.Paige@mecklenburgcountync.gov. We request at least 72 hours' notice prior to the meeting to make the appropriate arrangements.

This Notice is dated September __, 2018.

THE COUNTY OF MECKLENBURG, NORTH CAROLINA