

NOTICE OF PUBLIC HEARING
FOR THE BOARD OF COMMISSIONERS
OF THE COUNTY OF MECKLENBURG, NORTH CAROLINA
ON BEHALF OF QUEENS UNIVERSITY OF CHARLOTTE

NOTICE IS HEREBY GIVEN to all interested persons that the Public Finance Authority, a public authority existing under the laws of the State of Wisconsin (the “Authority”), has been requested to issue its Educational Facilities Revenue Bonds (Queens University of Charlotte), in one or more series (the “Bonds”), and to lend the proceeds thereof to Queens University of Charlotte, a North Carolina nonprofit corporation (the “University”), for the following purposes:

(1) to finance the construction and furnishing of a new 120 to 130 bed residence hall on the main campus of the University at the location of an existing administrative office building known as Stultz Hall (to be demolished), the renovation of an existing residence hall known as Belk Residence Hall, and the renovation of existing space on the main campus to house the administrative teams and functions to be relocated from Stultz Hall (collectively, the “Project”); and

(2) to pay certain costs incurred in connection with the issuance of the Bonds.

The maximum principal amount of Bonds proposed to be issued by the Authority is \$13,500,000.

The Project is and will be owned and operated by the University and is or will be located on the University’s main campus at 1900 Selwyn Avenue, Charlotte, North Carolina, which campus is bounded by Selwyn Avenue to the east, Wellesley Avenue to the south and Radcliffe Avenue to the north.

NOTICE IS HEREBY GIVEN that the Board of Commissioners of Mecklenburg County will hold a regular meeting in the Charlotte-Mecklenburg Government Center, Meeting Chamber, Lobby Level, 600 East 4th Street, Charlotte, North Carolina at 6:00 p.m. on Tuesday, September 18, 2018. At said meeting, the Board of Commissioners will conduct a public hearing at 6:30 p.m., or as soon as practicable thereafter, concerning the proposed issuance of the Bonds and the nature and location of the Project to be financed thereby and will conduct such other business as may properly come before the Board of Commissioners. At the hearing, the Board of Commissioners will invite comments from the public concerning the issuance of the Bonds by the Authority, the use of proceeds thereof and the nature and location of the Project. The Board of Commissioners also intends at the meeting to consider and take action on a proposal to approve the issuance of the Bonds by the Authority and to approve in principle the issuance of the Bonds for the purposes of financing the Project.

The public hearing will provide an opportunity for all interested persons to express their views, both orally and in writing, on the proposed issuance of the Bonds and the financing of the Project.

Any person interested in the issuance of the Bonds may appear and be heard or submit written comments. Any person wishing to submit written comments regarding the proposed issuance of the Bonds, the financing of the Project or any matter related thereto should do so within 10 days after the date of publication of this notice by mailing said written comments to the Board of Commissioners, c/o the Clerk to the Board of Commissioners of Mecklenburg County, North Carolina, 600 East 4th Street, 11th floor, Charlotte, North Carolina 28202. This notice is given pursuant to the provisions of Section 147(f) of the Code, Section 66.0304(11)(a) of the Wisconsin Statutes and Section 4 of the Amended and Restated Joint Exercise of Powers Agreement Relating to the Authority dated as of September 28, 2010. Additional information concerning the Project may be obtained from Scott E. Leo, Esq., 401 South Tryon Street, Suite 3000, Charlotte, North Carolina 28202; Phone (704) 372-9000; Email Address: scottleo@parkerpoe.com. The Board of Commissioners does not discriminate upon the basis of any

individual's disability status. This non-discrimination policy involves every aspect of the Board of Commissioners' functions, including one's access to and participation in public hearings. Anyone requiring reasonable accommodation for this meeting and/or needing this information in an alternative format because of a disability as provided for in the Americans with Disabilities Act should contact the Clerk to the Board of Commissioners by phone at (980) 314-2912, or by fax at (704) 336-5887, or by e-mail at Janice.Paige@mecklenburgcountync.gov.

/s/ Janice S. Paige

Clerk to the Board of Commissioners of
Mecklenburg County, North Carolina