(Report 14)

Mecklenburg County

Advisory Boards, Committees and Commissions

Board Appointments Due

Renewals From 12/1/2017 To 1/31/2018

BOARD OF EQUALIZATION AND REVIEW

Number of BOCC Members: 15 **Term Length in Years: 3**

Purpose

The Board of Equalization and Review (BER) hears appeals of taxpayers on assessed values and reviews current assessments made by the Tax Assessor. Appointments are made for three-year terms with no one serving more than two full consecutive terms. The Chairman and Vice-Chairman are designated by the Board of County Commissioners.

Qualifications

To qualify for appointment as a member, each nominee to the Board shall be of good moral character, shall have resided in Mecklenburg County at least two (2) consecutive years prior to the appointment, shall remain as a resident for the duration of service as a member, shall be knowledgeable of real estate or personal property valuation matters, and shall not have been convicted of a felony.

Special Notes

NOMINATIONS NEEDED FOR:

1) One (1) appointment to fill an unexpired term expiring April 16, 2020

2) One (1) appointment for a three-year term expiring April 16, 2021

3) This is one of several boards that require an interview process conducted by an ad hoc committee of the Board, with the exception of persons being reappointed. This is one of the seven advisory boards that receive compensation. The Board of Equalization and Review Chairperson receives $125/meeting and Members receive $100/meeting. Overtime is $15 per hour after the initial three-hour period. See attached list of other compensated boards.

4) Select Four (4) Board members to serve on the Ad Hoc Committee.

The person's name highlighted was previously nominated and interviewed but not selected.

2 Appointment(s) For 3 Year Term:

Name	Qualifications	Appointed:	Expires	Eligibility
Fortenberry, Carol		4/4/2017	04/16/2020	Conflict of Interest
Orsi, Terrie		4/16/2013	04/16/2017	Has not met attendance requireme

BOARD OF EQUALIZATION AND REVIEW Applicants:

Name	BOCC Dist	Qualifications	Race/Sex
Allen, Russell	5		W / M

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BOARD OF EQUALIZATION AND REVIEW Applicants:

Name	BOCC Dist	Qualifications	Race/Sex
Cuthbertson, Julian	1		B / M
Scott, Jeff	5		W / M

BOARD OF EQUALIZATION AND REVIEW Members:

Name (* = Chairman)	BOCC Dist	Qualifications	Race/Sex	Appointed	Expires	Elig Code	Expired Position
Bass, Paul	6		W / M	4/16/2013	4/16/2018	EL	
Calder, James	5		W / M	4/16/2013	4/16/2020	EL	
Daniels, Cleve	6		B / M	4/16/2013	4/16/2018	EL	
Davis, Kathy	5		W / F	4/16/2013	4/16/2019	NE	
Fortenberry, Carol	5		W / F	4/4/2017	4/16/2020	CI	<==
Hammond, Ken	6		W / M	5/7/2014	4/16/2020	EL	
Hawkins, William	5		W / M	4/17/2015	4/16/2018	EL	
Hutchinson, Rufus	5		W / M	4/16/2013	4/16/2018	EL	
Kessler, Steven	1		W / M	4/5/2016	4/16/2019	EL	
Orsi, Terrie	5		W / F	4/16/2013	4/16/2017	AT	<==
Poore, Eugene	6		W / M	5/7/2014	4/16/2020	EL	
Reid, Joyce	2		B / F	4/4/2017	4/16/2018	EL	
Thrasher, Nobie	6		W / M	5/7/2014	4/16/2019	EL	
Vilord, Nick	5		W / M	4/16/2013	4/16/2019	EL	
*Miller, Robert "Bruce"	1		W / M	4/16/2013	4/16/2019	NE	

BOARD OF EQUALIZATION AND REVIEW

APPLICANTS

Mecklenburg County Advisory Board Application

- **Name of Advisory Board:** Board of Equalization and Review
- **Name:** Russell N. Allen
- **Home address:** 601 Queens Road #E
- **City:** Charlotte
- **Zip code:** 28207
- **Home Phone:** 704-591-9460
- **Work Phone:** 704-332-3933
- **E-Mail:** russ@russalleninc.com
- **Occupation:** Accountant
- **Place of employment:** Russell Allen & Associates, Inc.
- **Race:** White
- **Sex:** Male
- **Age:** 65
- **Hours per month available for position:** 20
- **County advisory board currently serving on:**
- **Expiration date:**
- **Education:** MBA
- **How did you learn of this vacancy?** Other
- **If you selected Other, please explain:** Prior service on Board, encouraged by staff to reapply
- **Business and civic experience:** self-employed accountant for 35+ years, county resident since 1961, former BER Board member, member of various civic organizations
- **Areas of expertise and interests/skills:** accounting and finance, real estate community service
- **County Commission District:** 5
- **Signature of applicant:** Russell N. Allen
- **Date:** 2/11/2017

Mecklenburg County Advisory Board Application

- **Name of Advisory Board:** Board of Equalization & Review
- **Name:** Julian Cuthbertson
- **Home address:** 9411 Rayneridge Drive
- **City:** Huntersville
- **Zip code:** 28078
- **Home Phone:** 704-724-8477
- **Work Phone:**
- **Email:** juliancuthbertson@gmail.com
- **Occupation:** Financial Services Advisory Consultant
- **Place of employment:** Dixon Hughes Goodman. LLP
- **Race:** Black
- **Sex:** Male
- **Age:** 31
- **Hours per month available for position:** flexible
- **County advisory board currently serving on:** N/A
- **Expiration date:**
- **Education:** Bachelor of Science: Business Admin (Concentration: Accounting and Finance & Economics)
- **How did you learn of this vacancy?** Newspaper
- **If you selected Other, please explain:**
- **Business and civic experience:** I currently do not have any public service or civic experience but I have spent the last 10 years working for fortune 100 banks and reputable accounting/advisory firms. I also, with my wife, own a small business in the city of Charlotte.
- **Areas of expertise and interests/skills:** My areas of expertise are around leveraging project management tools to effectively work through initiatives. I also think that my knowledge of Charlotte and surrounding areas can serve as a great resource as I look to contribute to the board.
- **Am I a current vendor with Mecklenburg County?** No
- **County Commission District:** 1
- **I, hereby, authorize Mecklenburg County to verify all information included in this application. I certify that the information contained in this application is true and correct according to the best of my knowledge and belief. I understand that this application is subject to the N.C. Public Records Law (NCGS 132-1) and may be released upon request.** I agree
- **Signature of applicant:** Julian Cuthbertson
- **Date:** 11/3/2017

Mecklenburg County Advisory Board Application

- **Name of Advisory Board:** Board of Equalization and Review
- **Name:** Jeff Scott
- **Home address:** 1300 Blueberry Lane
- **City:** Charlotte
- **Zip code:** 28226
- **Home Phone:** 510-928-2879
- **Work Phone:**
- **Email:** jeffscott@speakesy.net
- **Occupation:** Financial Consultant
- **Place of employment:** Darton Group
- **Race:** White
- **Sex:** Male
- **Age:** 60
- **Hours per month available for position:** 16
- **County advisory board currently serving on:** N/A
- **Expiration date:**
- **Education:** BA Economics, BS Statistics, Phi Beta Kappa
- **How did you learn of this vacancy?** Website
- **If you selected Other, please explain:**
- **Business and civic experience:** Over 30 yrs banking, finance and technology with major banks. Limited civic experience in public arts, CMS volunteering and political party development and campaigning.
- **Areas of expertise and interests/skills:** Mortgage finance, credit analysis, business intelligence, business process improvement, new technology adoption. You can read more about me at LinkedIn https://www.linkedin.com/in/jeffscot/ and read my publications at https://www.scribd.com/user/170507234/Jeff-Scott
- **Am I a current vendor with Mecklenburg County?** No
- **County Commission District:** 5
- **I, hereby, authorize Mecklenburg County to verify all information included in this application. I certify that the information contained in this application is true and correct according to the best of my knowledge and belief. I understand that this application is subject to the N.C. Public Records Law (NCGS 132-1) and may be released upon request.** I agree
- **Signature of applicant:** Jeffery Scott
- **Date:** 1/2/2018