# **Board of Equalization and Review**

# **Applicants At-A-Glance**

# Three (3) Three-year terms expiring March 31, 2027

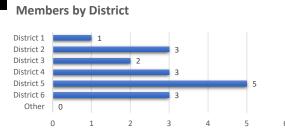
Name	District	Gender	Ethnicity
Llewellyn, Bryan	2	Male	Caucasian/Non-Hispanic
Jenkins, William	1	Male	Caucasian/Non-Hispanic
Thompson, Melvin	4	Male	African American
Webb, Linda	3	Female	African American
Thompson, Queen	4	Female	African American
Lyons, Finesse	4	Female	African American

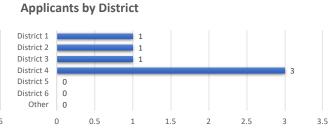
All nominees must be interviewed, per Board policy.

# BOARD OF EQUALIZATION AND REVIEW DEMOGRAPHICS

# **Districts**

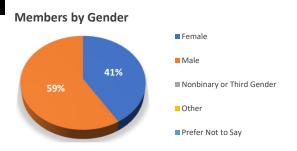
	Members	Applicants
District 1	1	1
District 2	3	1
District 3	2	1
District 4	3	3
District 5	5	0
District 6	3	0
Other	0	0
Total	17	6

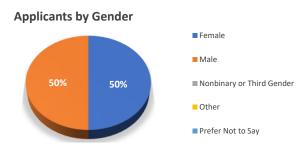




# Gender

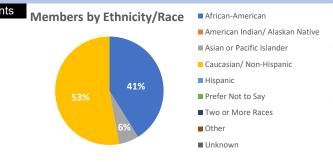
	Members	Applicants	
Female	7	3	
Male	10	3	
Nonbinary or Third Gender	0	0	
Other	0	0	
Prefer Not to Say	0	0	
Total	17	6	

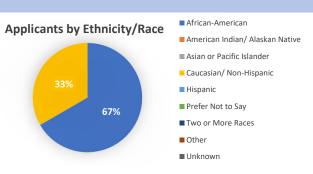




# Ethnicity/Race

	Members	Applicant
African-American	7	4
American Indian/ Alaskan Native	0	0
Asian or Pacific Islander	1	0
Caucasian/ Non-Hispanic	9	2
Hispanic	0	0
Prefer Not to Say	0	0
Two or More Races	0	0
Other	0	0
Unknown	0	0
Total	17	6





# **Board of Equalization and Review**

Recommendation Statement

### Little, Madison S.

From: Bryant, Jenelle W.

**Sent:** Friday, September 13, 2024 3:25 PM

**To:** Little, Madison S. **Subject:** RE: BER Applicants

Good afternoon Madison,

Please see the recommendations below. If you need anything else, please let me know.

YES-Lewellyn- 10-20 hrs. per month, reasonable qualifications.

YES-Jenkins- 25 hrs. per month, possibly more business than Real Property.

YES-Thompson- 20 per WEEK, Construction Supervisor- retired, worked on power generation plants.

YES-Gravely- - 4 to 8 hours per month. Financial Fraud background, but very limited availability- maybe good for Personal Property

Have a great weekend!

Thank you,



Jenelle Bryant
Secretary to the Board of Equalization & Review
County Assessor's Office | Appeals
Mecklenburg County Government
980-314-4308 | MeckNC.Gov

From: Little, Madison S. <Madison.Little@mecklenburgcountync.gov>

Sent: Monday, September 9, 2024 2:10 PM

To: Bryant, Jenelle W. <Jenelle.Bryant@mecklenburgcountync.gov>

Subject: RE: BER Applicants

Hey Jenelle,

I have attached the packet for the BER that I will put before the Board next week. Let me know if I need to make any changes or if the board wants to submit a recommendation.

Thank you!

# Advisory Board Application Form Submit Date: Aug 19, 2024 Statement to Applicants **Profile** Which Boards would you like to apply for? Board of Equalization and Review: Submitted Bryan G Llewellyn First Name Middle Last Name What other names have you used? (includes, legal names, aliases, maiden names or professional monikers) NOTE: If none, please note N/A N/A gabriel.llewellyn@gmail.com **Email Address** 2503 Alyssa Lane Home Address Charlotte NC 28208 City State Postal Code

What Mecklenburg County District do you live in? Please verify below. \*

Alternate Phone

2

Primary Phone

Home: (870) 581-0044

How long have you been a resident of Mecklenburg County? Please include months, or years.

6 years

My age range is (please select one): \*

**☑** 30 to 45

Ethnicity \*

Caucasian/Non-Hispanic

**Gender** \*

✓ Male

### **Interests & Experiences**

Education	
Undergrad: Finance & Accountin	g Grad School: MBA
Tosca LTD Employer	Sales Occupation
Business and civic experien	nce
	oly chain, & strategic sales 2 years in real estate in numerous non-profits over the years, include Second Harvest
Area of expertise and inter	ests/skills
Sales, negotiation, real estate, &	non-profit
Additional Information	
	ved on a Mecklenburg County board/commission, yes, please disclose the Board and term-end date.
No.	
Why are you interested in	serving on the board(s) to which you are applying?
	ommunity in a meaningful way. I've benefited by living in years and would like to contribute to a local board.
Have you attended a meeti applying?	ng of the advisory board(s) to which you are
○ Yes ⊙ No	
Hours Per Month Available	for Position
10-20hrs	
How did you learn of the va	acancy? *
Mecklenburg County Website     ■     County Website     Count	•
Resume 2024 1 .pdf Upload a Resume	
Disclosure	
Are you a Mecklenburg Cou	inty resident?
⊙ Yes ⊙ No	

Are you a current Mecklenburg County employee? (Mecklenburg County employees are prohibited from serving on any board where appointments are made by the Board of Commissioners. If you are a current, county employee who is to serve in an ex-officio and/or non-voting capacity on any board when required by law, please email clerk@mecknc.gov before submitting an application.)

O Yes O No

### Are you a current vendor with Mecklenburg County?

○ Yes ⊙ No

• Do you have any personal or business interest that could create a conflict (either real or perceived) if appointed? If yes, please explain the conflict.

○ Yes ⊙ No

#### **Disclaimer**

I, hereby, authorize Mecklenburg County to verify all information included in this application. I certify that I have read the appointment policy and that the information contained in this application is true according to the best of my knowledge and belief. I certify that I am providing my legal name and address in which I reside. I understand that inaccurate or untrue information will be cause for removal from any appointed advisory board. By submitting this application, I agree to adhere to all County policies pertaining to advisory boards, including attendance. I understand if I do not achieve 65% annual attendance, I will be automatically removed from the board or commission to which I am appointed. I understand that this application is subject to the N.C. Public Records Law (NCGS § 132-1) and may be released upon request.

✓ I Agree

**Signature of Applicant (Sign Your Legal Name):** 

Bryan Gabriel Llewellyn

### **Board Specific Questions**

Question applies to Board of Equalization and Review

Have you ever been convicted of a felony?

o Yes o No

### **Summary of Qualifications**

Dynamic sales leader with international and cross-cultural experience. Skilled in strategic customer sales, commercial negotiation, grocery retail, financial analysis, and operations management. Competent in Excel, Salesforce, Tableau, & PowerBI.

### **Work Experience**

### **Cargill Protein Group**

Charlotte, North Carolina

National Strategic Account Manager

March 2023 – Current

- Manage three strategic, enterprise customer accounts across multiple business segments & channels
- Successfully negotiated two double-digit price advancements & long-term supply agreement with Campbell's Soup Company.
- Partnered with customer brand & PD teams to identify & launch two new multi-million-dollar line extensions.
- Responsible for leading the protein group vision and long-term goals, partnering with our largest portfolio
  customers at the executive level for mutual value creation.

### **Cargill Protein Group**

Charlotte, North Carolina

Regional Sales Manager

October 2021 - March 2023

- Managed a team of brokers across 23 retail and distributor accounts, including Publix, Ingles, Lowes Foods, SEG,
   & UNFI
- Successfully negotiated a 22% price advancement across the entire southeast region
- Maintained strong customer relationships despite enormous industry-wide WB/BIB turkey shortages
- Strategically grew YOY volume and adjusted margin

### **Cargill Protein Group**

**Charlotte, North Carolina** 

Key Account Sales Representative – Harris Teeter HQ

July 2018 - October 2021

- Managed client's fresh meat portfolio across beef, deli, turkey & case meat, \$260MM book of business
- Grew double digit YOY volume and adjusted margin for 3 consecutive years
- Managed private label marketing budget, and coordinated holiday campaigns with butcher video shoots
- Executed USDA turn and feature pricing for weekly circular ads
- Strengthened customer relationships and presented quarterly category solutions to incrementally drive sales
- Identified, negotiated, and launched new Case Meat and Deli segment

### **Cargill Protein Group**

Bentonville, Arkansas

Replenishment Analyst – Walmart Sales Team

February 2018 – July 2018

- Co-managed inventory across multiple categories, including Flour, Salt, Deli Oil & Beef
- Developed forecasting models to reduce MAPE by 50% using exponential smoothing and regression analysis
- Maintained visibility of product from plant floors to customer distribution centers
- Collaborated daily with both the customer and the plants to improve in-stock goals, reduce markdowns, and help drive overall sales

### **Cargill Protein Group**

Springdale, Arkansas

Operations Supervisor – Turkey and Cooked Meats

May 2016 – February 2018

- Managed 6 team leaders, 60 stakeholders, 5-line processes, and a dock receiving crew for production
   Responsibilities included: Meeting customer orders, improving yields, food safety & quality, employee safety,
- ergonomic jobs & tasks, 9 dock doors and 20 trailers for receiving inbound product from sister facilities

   Developed a Kaizen project with the CI Lead for maximizing throughput on the Auto-Bagger-Baster (ABB) and a

pre-baste yield project to develop a regression analysis model for effective costing

PepsiCo, Inc.

Jonesboro, Arkansas

Supply Chain - Traffic Intern

May 2015 – August 2015

- Improved on-time delivery from 94.1% to 97.4%, across both company fleet (50 drivers) and common carrier, using regression analysis to determine key factors in late deliveries
- Presented data findings to several VPs at the Frito-Lay headquarters in Plano, Texas

Rockville, Maryland

Executive Sales Assistant

December 2008 - March 2010

- Prepared & proofread correspondence, presentations, and reports for the president
- Organized weekly sales meetings for the office (80 sales agents; 23 staff)
- Developed travel schedules and booked reservations for company training seminars for 150+ agents & clients

### **Education**

### University of Arkansas, Sam M. Walton College of Business

Fayetteville, Arkansas

Master of Business Administration

August 2016 – August 2018

- Business Study Abroad in India Monetizing Online Marketing
- GPA 3.9

### University of Arkansas, Sam M. Walton College of Business

**Fayetteville, Arkansas** 

Bachelor of Science in Business Administration

August 2013 – May 2016

- Major: Finance; Minor: Accounting & Economics, GPA 3.5
- Beta Alpha Psi Accounting and Finance Honors Organization

**Marion Military Institute** 

Associate of Science

Marion, Alabama

August 2011 – May 2013

## **International Experience**

- Colombia, Brazil, and Peru Forty days on the Amazon River. Worked with numerous medical teams both in Leticia, Colombia and in the jungles and villages along the river serving the indigenous people with selfsustaining sanitation and agricultural skills
- Europe Traveled with a former Maryland congressman chief of staff to several countries including: Germany,
   Italy, Switzerland, Lichtenstein, Austria, & France
- Uganda Served at an orphanage outside of Entebbe and engaged with organizational leaders about the
  opportunities to create a local and viable business model for indigenous people
- India Traveled with a team of Executive MBA students to Bangalore and Delhi to connect with business executives over a strategic marketing solution to monetize online mobile advertising

### **Military Experience**

Army ROTC February 2012 – May 2013

- Served as Alpha company platoon leader (responsible for Army ROTC 40 students)
- Coordinated with senior leadership and counseled cadets on training and discipline issues
- Led field operational training exercises during the completion of the two-year ROTC program
- Tennis Team Captain: Won back-to-back regional championships and lead team to two NJCAA tournaments

### **Certifications & Volunteer Experience**

### The Gap Partnership - Advanced Negotiation Course

September 2023

Completed a 4-day, in-person, intensive commercial negotiation training

### The Professional Pricing Society – Certified Pricing Professional

October 2021

• Core & Strategic Pricing Bootcamp

### **Out of the Ashes Foundation**

2023 - Present

• Volunteer for local non-profit in the Charlotte area

### Second Harvest Food Bank of Metrolina – Chef's Best

July 2018 – October 2021

Coordinated the annual event sponsorship for Cargill in participation with Harris Teeter

### **Cargill Cares – Helping to Build Stronger Communities**

August 2017 – February 2018

- Lead for environmental projects that serve the local community
- Regular volunteer at the Arkansas Food Bank

# Statement to Applicants **Profile** Which Boards would you like to apply for? Board of Equalization and Review: Submitted William **Jenkins** First Name Last Name What other names have you used? (includes, legal names, aliases, maiden names or professional monikers) NOTE: If none, please note N/A Bill, Billy finewinet8me1@gmail.com **Email Address** 8624 New Oak Lane Home Address NC 28078 Huntersville Postal Code Mobile: (704) 743-7070 Primary Phone Alternate Phone What Mecklenburg County District do you live in? Please verify below. \* **▼** 1 How long have you been a resident of Mecklenburg County? Please include months, or years. 24 years, 3 months My age range is (please select one): \* **✓** Over 55 Ethnicity \* Caucasian/Non-Hispanic Gender \* Male

### **Interests & Experiences**

Education
BS Management, Belmont Abbey College
Broad Branch Distillery Managing Director  Coccupation Occupation
Business and civic experience
I have 30+ years in the adult beverage industry with expertise in general management, budgeting, marketing, sales, and people development. Additionally I am a current member on the advisory board at Appalachian State University, in the Fermentation Sciences Department.
Area of expertise and interests/skills
General management, budget management, strategy, forecasting, and people development.
Additional Information
If you are or have ever served on a Mecklenburg County board/commission, please answer yes or no. If yes, please disclose the Board and term-end date.
No
Why are you interested in serving on the board(s) to which you are applying?
I would like to apply my life's experience in the county I've called home for almost 25 years in order to give back to the place we call home.
Have you attended a meeting of the advisory board(s) to which you are applying?
○ Yes ⊙ No
Hours Per Month Available for Position
25
How did you learn of the vacancy? *
✓ Social Media
William Jenkins G .pdf Upload a Resume
Disclosure
Are you a Mecklenburg County resident?
⊙ Yes ○ No

Are you a current Mecklenburg County employee? (Mecklenburg County employees are prohibited from serving on any board where appointments are made by the Board of Commissioners. If you are a current, county employee who is to serve in an ex-officio and/or non-voting capacity on any board when required by law, please email clerk@mecknc.gov before submitting an application.)

o Yes o No

Are you a current vendor with Mecklenburg County?

○ Yes ⊙ No

• Do you have any personal or business interest that could create a conflict (either real or perceived) if appointed? If yes, please explain the conflict.

○ Yes ⊙ No

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☑ I Agree

**Signature of Applicant (Sign Your Legal Name):** 

William Jenkins

### **Board Specific Questions**

Question applies to Board of Equalization and Review Have you ever been convicted of a felony?

o Yes ⊙ No

# William Jenkins

704-743-7070 | finewinetime1@gmail.com | Charlotte, United States 28078

### **SUMMARY**

Experienced and results-driven professional with a proven track record of leadership and achievement. As a seasoned Managing Director, Vice President, and Director of Sales, I have consistently exceeded goals, streamlined operations, and fostered growth within multiple organizations. Recognized for driving substantial volume increases, implementing innovative training programs, and developing successful brand and product strategies. Adept at crossfunctional collaboration, budget management, and community relations, consistently achieving significant business impact. With over two decades of expertise in leadership, strategy, sales, and marketing, I am poised to contribute as a dynamic leader in a challenging and rewarding role.

### **EXPERIENCE**

### MANGING DIRECTOR

Broad Branch Distillery | May 2021- Current, March 2019 - May 2020

- Led various aspects of product design, including product mapping, concept development, marketing strategy, commercialization, and launch for seven products.
- Created an omnichannel content strategy that resulted in a 312% increase in followers over 2 years.
- Implemented fresh route to market strategies, brining on board new distributors and broker partners.
- Created gaming template for forecasting and SKU tracking.
- Strengthened community and government relations by collaborating with DANC (Distillers Association of NC) to successfully lobby for Sunday sales by private distilleries in NC, direct delivery to ABC boards bypassing warehousing, cocktail sales in distilleries, and inspection regulations.
- Achieved consecutive annual doubling of wholesale and case sales.
- Created tracked annual budgets for four department heads.

### ADVISORY BOARD MEMBER, FERMENTATION SCIENCES

Appalachian State University | August 2022 – Current

- Participate in strategic planning to set the direction of the program.
- Actively recruit high school and first-year university students for program admission.
- Identify university resources for collaboration, offering real-world marketing opportunities for business school students.
- Develop strategies and measure conversion rates for undeclared students who take classes in the fermentation/chemistry department.
- Identify gaps in the curriculum and recommend internships, including TTB exposure, marketing, and financial acumen, to make graduates more attractive to employers upon graduation.

### REGIONAL DIRECTOR – SOUTHEAST, USA

Bacardi USA | April 2020 - May 2021

- Managed a team of 15 professionals, providing leadership, coaching, and organization, resulting in consistent over delivery of goals.
- Achieved a significant increase in overall volume, reaching 515,000 cases, representing a +19% growth in FY 21, making it the top-performing region.
- Developed operational budgets and approved spending for activation, promotions, travel, and entertainment in a multi-million-dollar region.
- Streamlined the training program, revamped job training, and established a mentorship program and internal subject matter experts, reducing average training time by 31%.
- Consistent training, coaching, and mentoring led to the promotion of 5 professionals to leadership roles.

### DIRECTOR OF SALES - MID ATLANTIC, USA

Beam Suntory | March 2011 - March 2019

- Led a team of 9 professionals to consistently exceed annual goals for 8 consecutive years.
- Delivered \$110MM NSV, \$59MM DGP, using Vistaar, Anaplan, and other key internal planning and forecasting models.
- Top 10% ranking in the employee engagement survey in a company of 3,500+ employees.
- Attained top 1% ranking in annual goal attainment and employee engagement combined.
- Played a key leadership role in various high-profile initiatives, including employee diversification, recruitment, and advancement.
- Collaborated cross-functionally with field marketing, finance, and revenue management.
- Overhauled state pricing, eliminating "free goods" and converting all pricing to transparent, measurable details to maximize spending.

### VICE PRESIDENT OF SALES - SOUTHEAST USA, CARIBBEAN, LATIN AMERICA

Rodney Strong Wine Estates | January 2006 - March 2011

- Consistently exceeded sales goals by an average of 11% year over year by aligning sales strategies and business plans with market trends.
- Actively engaged top accounts, including Food Lion, Harris Teeter, BI-LO, Costco, Sam's Club, Stop & Shop, and Lowes Food, solidifying the company's position as a top supplier.
- Successfully expanded the Southeast Division by recruiting, training, and mentoring 5 professionals to consistently overdeliver the plan.
- Opened 31 new countries and territories in the Caribbean, Central America, and Mexico, actively working with key accounts Cost U Less, The Atlantis, Our Lucaya, and top restaurants in each country.
- Hosted annual review meetings for all distributors at Duty Free Orlando, communicating new marketing plans, annual goals, budgets, and providing ongoing brand training.
- Featured guest speaker for Sonoma California wines at the US Embassy in Costa Rica, Vin Expo Panama, and California Wine Tour Mexico City.

### **EDUCATION**

#### **Bachelor of Arts**

Business Management, Belmont Abbey College, Belmont NC

• Maana cum laude

### **Executive Education**

Finance, University of South Carolina - Columbia, Columbia SC

# Statement to Applicants **Profile** Which Boards would you like to apply for? Board of Equalization and Review: Submitted Melvin **Thompson** First Name Middle Last Name What other names have you used? (includes, legal names, aliases, maiden names or professional monikers) NOTE: If none, please note N/A Melvin Ray Thompson melvinusaf1@gmail.com **Email Address** 4933 Lawrence Orr Road Home Address Charlotte NC 28212 City State Postal Code Home: (704) 563-7360 Mobile: (704) 905-2248 Primary Phone Alternate Phone What Mecklenburg County District do you live in? Please verify below. \* 4 How long have you been a resident of Mecklenburg County? Please include months, or years. 79 years My age range is (please select one): \* **✓** Over 55 Ethnicity \* African American **Gender** \* ✓ Male

### **Interests & Experiences**

#### **Education**

Retired

Employer

J.H. Gunn	High School,	Charlotte, NC	. Delware S	State College,	Dover,	DE; Univer	sity of
Delaware	, Newark, DE	; Southwestern	n Oklahom	a State Colleg	ge, BS Li	mestone C	College,
Gafney, S	C			_			_

US Air Force and High Temperature Technologies, Charlotte, NC

### **Business and civic experience**

Volunteer for the Charlotte's Men's Shelter (Volunteer cook for Mount Carmel Baptist Church on the third weekend of the month for 15 years). Tutor for Wesley Heights Elementary, Founder and Chairman of the Men's Fellowship at Reeder Memorial Baptist Church and former Trustee; Coordinated Men's BBQ for Reeder Memorial Baptist and other community events.

### Area of expertise and interests/skills

Construction supervisor for High Temperature Technologies for 26 years. Repaired air-enleakage for electrical power generating companies throughout the United States and Canada.

#### **Additional Comments**

Graduated from high school with 160 IQ. Test scores in USAF led me to be selected to teach computer operations in Greece and France. Graduated from college with 4.0 grade point average.

#### **Additional Information**

If you are or have ever served on a Mecklenburg County board/commission, please answer yes or no. If yes, please disclose the Board and term-end date.

No

Why are you interested in serving on the board(s) to which you are applying?

I bring 50+ years of construction and technology skills to share as the commidssion looks at tax equity.

Have you attended a meeting of the advisory board(s) to which you are applying?

⊙ Yes ○ No

**Hours Per Month Available for Position** 

20 Hours or more per week

How did you learn of the vacancy? \*

₩ Word of Mouth

Disclosure
Are you a Mecklenburg County resident?
⊙ Yes ○ No
Are you a current Mecklenburg County employee? (Mecklenburg County employees are prohibited from serving on any board where appointments are made by the Board of Commissioners. If you are a current, county employee who is to serve in an ex-officio and/or non-voting capacity on any board when required by law, please email clerk@mecknc.gov before submitting an application.)
o Yes ⊙ No
Are you a current vendor with Mecklenburg County?
⊂ Yes ⊙ No
• Do you have any personal or business interest that could create a conflict (either real or perceived) if appointed? If yes, please explain the conflict.
o Yes ⊙ No
Disclaimer
I, hereby, authorize Mecklenburg County to verify all information included in this application. I certify that I have read the appointment policy and that the information contained in this application is true according to the best of my knowledge and belief. I certify that I am providing my legal name and address in which I reside. I understand that inaccurate or untrue information will be cause for removal from any appointed advisory board. By submitting this application, I agree to adhere to all County policies pertaining to advisory boards, including attendance. I understand if I do not achieve 65% annual attendance, I will be automatically removed from the board or commission to which I am appointed. I understand that this application is subject to the N.C. Public Records Law (NCGS § 132-1) and may be released upon request.
☑ I Agree
Signature of Applicant (Sign Your Legal Name):
Melvin R. Thompson
Board Specific Questions

Question applies to Board of Equalization and Review

Have you ever been convicted of a felony?

○ Yes ⊙ No

# Statement to Applicants **Profile** Which Boards would you like to apply for? Board of Equalization and Review: Submitted Linda Webb First Name Middle Last Name What other names have you used? (includes, legal names, aliases, maiden names or professional monikers) NOTE: If none, please note N/A Linda Gravely lindawebb0818@gmail.com **Email Address** 9327 Meadow Vista Road Home Address Charlotte NC 28213 State Postal Code City Home: (704) 930-1753 Mobile: (704) 930-1753 Primary Phone Alternate Phone What Mecklenburg County District do you live in? Please verify below. \* **✓** 3 How long have you been a resident of Mecklenburg County? Please include months, or years. 16 My age range is (please select one): \* **✓** Over 55 Ethnicity \* African American **Gender** \* **▼** Female

### **Interests & Experiences**

Education	
BS Business Administration Maste	ers Degree
	Senior Analyst  Occupation
Business and civic experience	ce
Heatherstone Condo Black Politica	Volunteer with Habitat for Humanity Board member with al Caucus Member Delta Sigma Theta Sorority, Inc Member Network - U.S. Bank Past Chair of Women's Advisory Board
Area of expertise and intere	sts/skills
25 years of Financial Service expe U.S. Bank Microsoft Office Skills P	erience Financial Crimes Experience Fraud Experience from roject Management
Additional Information	
-	ed on a Mecklenburg County board/commission, yes, please disclose the Board and term-end date.
yes, Advisory Women"s Board of	Mecklenburg, end 2020
Why are you interested in so	erving on the board(s) to which you are applying?
I am interested to learn more abo	out this board and to add value where applicable.
Have you attended a meetin applying?	g of the advisory board(s) to which you are
○ Yes ⊙ No	
Hours Per Month Available f	or Position
4-8	
How did you learn of the vac	cancy? *
Word of Mouth	
Resume 2024.doc Upload a Resume	
Disclosure	
Are you a Mecklenburg Cour	nty resident?
⊙ Yes ○ No	

Linda L Webb

Are you a current Mecklenburg County employee? (Mecklenburg County employees are prohibited from serving on any board where appointments are made by the Board of Commissioners. If you are a current, county employee who is to serve in an ex-officio and/or non-voting capacity on any board when required by law, please email clerk@mecknc.gov before submitting an application.)

O Yes O No

### Are you a current vendor with Mecklenburg County?

○ Yes ⊙ No

• Do you have any personal or business interest that could create a conflict (either real or perceived) if appointed? If yes, please explain the conflict.

○ Yes ⊙ No

#### **Disclaimer**

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✓ I Agree

**Signature of Applicant (Sign Your Legal Name):** 

Linda Webb

### **Board Specific Questions**

Question applies to Board of Equalization and Review

Have you ever been convicted of a felony?

○ Yes ○ No

### Linda Webb

linda.webb0818@gmail.com (704) 930-1753

## **SUMMARY OF QUALIFICATIONS**

Influential Financial Services professional in Compliance and Risk Management. Ability to build strong relationships with stakeholders and business partners, excels at problem solving and developing simplistic solutions to complex problems. Strives in roles that demand high rigor, a high level of drive and dedication, with a focus on risk mitigation. Areas of Expertise: Compliance, Risk, Enhanced Due Diligence, Anti Money Laundering, Customer Service, Relationship Building, Diversity, Equity, Inclusion and Project Management/Leadership.

### **EMPLOYMENT HISTORY**

### U.S. Bank; Charlotte, North Carolina

Jun 2017 – Present

### RCA Professional – AML

- Implementation of an effective risk management strategy including systems monitoring databases and critical review of processes and procedures.
- Review Consumer and Entity KYC details during on-boarding.
- Complete Enhanced Due Diligence on Special Requirement customers and products based on corporate antimoney laundering policy.
- Lead diversity and inclusion initiatives with the employee development network.
- Serve as event coordinator with employee development network leading company events.

### Wells Fargo; Charlotte, North Carolina

Jan 2009 - Jun 2017

### **Financial Crimes Analyst - Fraud**

- Analyzed new account deposits for fraudulent activity, counterfeit checks, account takeover and solicitation scam.
- Mitigated risk by identifying fraudsters and taking action to reduce exposure.
- Strong use of proprietary applications and systems to identify maker of checks fund availability and transaction history.
- Experience analyzing fraud, including a strong understanding of differences in fraud types and fraud schemes.
- Ensured condition and understanding of annual AML, KYC, BSA training according to bank policies and procedures.
- Assisted with procedural changes to prevent or mitigate future losses using multiple online systems and researching testing technologies to identify financial crime activity.

### **Remediation Consultant**

- Created cases and initiated follow ups; managed complex complaints; conducted intake to determine appropriate
  course of action.
- Served as an intermediary between parties resolving disputed escalated cases and processed fraud claims.
- Complied with regulatory compliances by partnering with and training quality analyst.
- Supported issues and business line management with research and execution.
- Investigated and responded to customer complaints.

### **Business Research Analyst**

- Responded and resolved routine inquiries and research cases from internal and external customers regarding financial products and services.
- Processed routine to complex account and online service maintenance.
- Processed commercial loan payoffs: provided accuracy of all calculations regarding loan payoffs on commercial loans, assisted in special projects as needed.

### **ADDITIONAL PROFICIENCIES**

Analytical Skills, Process Facilitation, Project Management, Microsoft Office Applications, Interpersonal Skills, Verbal Communication Skills, Financial Services, Multitask, Customer Relationship Management

### **EDUCATION**

Master of Liberal Arts and Sciences Bachelor of Science Business Administration Hollins University University of Maryland Eastern Shore

# Statement to Applicants **Profile** Which Boards would you like to apply for? Board of Equalization and Review: Submitted Queen **Thompson** First Name Middle Last Name What other names have you used? (includes, legal names, aliases, maiden names or professional monikers) NOTE: If none, please note N/A Queen Norwood queencharlotte33@bellsouth.net Email Address 4933 Lawrence Orr Road Home Address Charlotte NC 28212 City State Postal Code Home: (704) 563-7360 Mobile: (704) 661-6568 Primary Phone Alternate Phone What Mecklenburg County District do you live in? Please verify below. \* 4 How long have you been a resident of Mecklenburg County? Please include months, or years. 77.11 years My age range is (please select one): \* **✓** Over 55 Ethnicity \* African American **Gender** \* **▼** Female

### **Interests & Experiences**

Education		
1968, B.A. Sociology, F	, Charlotte ,N.C. 1964 Johnson C. Smith University of the Control	versity,, Edwardsville, III.
	Social Worker, Mental	
Retired	Health Social Worker, Counselor	
Employer	Occupation	
<b>Business and civic</b>	experience	
Area of expertise a	and interests/skills	
Area of expertise a	ind interests/skills	
Additional Informa	ation	
	ever served on a Mecklenburg Count or no. If yes, please disclose the Boa	
Why are you intere	ested in serving on the board(s) to w	hich you are applying?
Have you attended applying?	l a meeting of the advisory board(s)	to which you are
⊙ Yes ⊖ No		
<b>Hours Per Month A</b>	vailable for Position	
How did you learn	of the vacancy? *	
Clerk Web Page		

## Disclosure

Are you a Mecklenburg County resident?

⊙ Yes ○ No

Are you a current Mecklenburg County employee? (Mecklenburg County employees are prohibited from serving on any board where appointments are made by the Board of Commissioners. If you are a current, county employee who is to serve in an ex-officio and/or non-voting capacity on any board when required by law, please email clerk@mecknc.gov before submitting an application.)

O Yes O No

### Are you a current vendor with Mecklenburg County?

○ Yes ⊙ No

• Do you have any personal or business interest that could create a conflict (either real or perceived) if appointed? If yes, please explain the conflict.

○ Yes ⊙ No

#### **Disclaimer**

I, hereby, authorize Mecklenburg County to verify all information included in this application. I certify that I have read the appointment policy and that the information contained in this application is true according to the best of my knowledge and belief. I certify that I am providing my legal name and address in which I reside. I understand that inaccurate or untrue information will be cause for removal from any appointed advisory board. By submitting this application, I agree to adhere to all County policies pertaining to advisory boards, including attendance. I understand if I do not achieve 65% annual attendance, I will be automatically removed from the board or commission to which I am appointed. I understand that this application is subject to the N.C. Public Records Law (NCGS § 132-1) and may be released upon request.

✓ I Agree

**Signature of Applicant (Sign Your Legal Name):** 

Queen E. Thompson

### **Board Specific Questions**

Question applies to Board of Equalization and Review

Have you ever been convicted of a felony?

o Yes o No

# Advisory Board Application Form Submit Date: Mar 31, 2024 Statement to Applicants **Profile** Which Boards would you like to apply for? Board of Equalization and Review: Submitted **Finesse** Lyons First Name Last Name What other names have you used? (includes, legal names, aliases, maiden names or professional monikers) NOTE: If none, please note N/A Tamika Lyons flyyrealtyllc@gmail.com **Email Address** 8336 McCarron Way Home Address NC 28215 Charlotte Postal Code Mobile: (202) 696-6333 Business: (980) 999-3273 Primary Phone Alternate Phone What Mecklenburg County District do you live in? Please verify below. \* **▼** 4 How long have you been a resident of Mecklenburg County? Please include months, or years. 9 My age range is (please select one): \* **✓** 30 to 45 Ethnicity \*

### **Interests & Experiences**

African American

Gender \*

**▼** Female

Education
Superior School of Real Estate 2020
Allen Tate Companies Real Estate Broker  Employer Occupation
Business and civic experience
Self-employed Real Estate Agent Music industry management Community Activists
Area of expertise and interests/skills
Customer service Real Estate
Additional Information
If you are or have ever served on a Mecklenburg County board/commission, please answer yes or no. If yes, please disclose the Board and term-end date.
N/A
Why are you interested in serving on the board(s) to which you are applying?
I am interested in this position to assist my community with knowledge and understanding of the ever evolving real estate market in Mecklenburg County.
Have you attended a meeting of the advisory board(s) to which you are applying?
○ Yes ⊙ No
Hours Per Month Available for Position
I am flexible and can be available when necessary. My commitment would be at least 30 hours per month.
How did you learn of the vacancy? *
<b>☑</b> Other
If you answered other - Where did you learn of this vacancy?
This opportunity was presented by a current board member Barrett Berry.
Disclosure
Are you a Mecklenburg County resident?
⊙ Yes ⊖ No

Are you a current Mecklenburg County employee? (Mecklenburg County employees are prohibited from serving on any board where appointments are made by the Board of Commissioners. If you are a current, county employee who is to serve in an ex-officio and/or non-voting capacity on any board when required by law, please email clerk@mecknc.gov before submitting an application.)

O Yes O No

### Are you a current vendor with Mecklenburg County?

○ Yes ⊙ No

• Do you have any personal or business interest that could create a conflict (either real or perceived) if appointed? If yes, please explain the conflict.

o Yes o No

#### **Disclaimer**

I, hereby, authorize Mecklenburg County to verify all information included in this application. I certify that I have read the appointment policy and that the information contained in this application is true according to the best of my knowledge and belief. I certify that I am providing my legal name and address in which I reside. I understand that inaccurate or untrue information will be cause for removal from any appointed advisory board. By submitting this application, I agree to adhere to all County policies pertaining to advisory boards, including attendance. I understand if I do not achieve 65% annual attendance, I will be automatically removed from the board or commission to which I am appointed. I understand that this application is subject to the N.C. Public Records Law (NCGS § 132-1) and may be released upon request.

✓ I Agree

**Signature of Applicant (Sign Your Legal Name):** 

Finesse Lyons

### **Board Specific Questions**

Question applies to Board of Equalization and Review

Have you ever been convicted of a felony?

o Yes o No

Mecklenburg County, NC

# **Board of Equalization and Review**

## **Board Details**

The Board of Equalization and Review (BER) hears appeals of taxpayers on assessed values and reviews current assessments made by the Tax Assessor.

### **Overview**

Size 20 Seats

Term Length 3 Year

Term Limit 3 Terms

### **Contact**

Name Jenelle Bryant

Phone (980) 314-4308

### **Additional**

### Qualifications

To qualify for appointment as a member, each nominee to the Board shall be of good moral character, shall have resided in Mecklenburg County at least two (2) consecutive years prior to the appointment, shall remain as a resident for the duration of service as a member, shall be knowledgeable of real estate or personal property valuation matters, and shall not have been convicted of a felony. Persons serving must be a resident of Mecklenburg County. Appointed members must attend a minimum of 65% of all scheduled meetings in a calendar year and cannot miss three consecutive meetings. Failure to comply with attendance requirements will result in removal from the advisory board.

#### **Advisory Board Details**

Appointments are made for three-year terms with no one serving more than three full consecutive terms. The Chairman and Vice-Chairman are designated by the Board of County Commissioners. The time commitment for serving on Board of Equalization and Review is annually. The board convenes in April of each year and Adjourns May of each year. The BER Hearings are typically monthly From June-December of each year. Board members work with the board chairman to choose which hearings dates they would like to serve and the frequency of when they will serve on a hearing panel. In a reval year, because of the volume of appeals, a board member may be requested to serve on a panel potentially twice a month or more. In a non-reval year, because of the low volume of appeals, a board member's participation will not be as frequent.

### **Meeting Dates/Times**

Weekly - (Tuesday, Wednesday, Thursday) at 9:00 a.m.

#### **Meeting Location**

Valerie C. Woodard Center - 3205 Freedom Dr. Charlotte, NC 28202, Suite 3500

### **Time Commitment**

Varies

### Stipend

Yes

#### **Special Notes**

**Job Description** 

Mecklenburg County, NC

# **Board of Equalization and Review**

### **Board Roster**

### Fela Babb

3rd Term Apr 03, 2018 - Mar 31, 2027

Email felababb@gmail.com Home Phone : 7049620099 Alternate Phone : 7049620099

Address

3222 Silver Spur Ct Charlotte, NC 28273 **Appointing Authority BOCC** 

### Barrett Berry

3rd Term Apr 03, 2018 - Mar 31, 2027

Email barrettberry@gmail.com
Home Phone Home: (704) 574-8873

Alternate Phone Home: (704) 412-4035

Address 4310 Park Road Unit 304 Charlotte, NC 28209 **Appointing Authority BOCC** 

### Philip Carey

1st Term Jun 07, 2023 - Mar 31, 2027

**Email** phil@carpeproperties.com **Home Phone** Home: (704) 574-4916

Address

4728 Gibbons Link Rd Charlotte, NC 28269 **Appointing Authority BOCC** 

### Kathy Davis

1st Term Jun 06, 2023 - Mar 31, 2026

**Email** kathybatteydavis@gmail.com **Home Phone** Home: (704) 363-8450 **Alternate Phone** Mobile: (704) 363-8450

**Address** 

2212 QUEENS RD E Charlotte, NC 28207 **Appointing Authority BOCC** 

**Zanthia Hastings** 

1st Term Apr 02, 2019 - Mar 31, 2025

**Email** zanhastings@gmail.com Home Phone: 7045737892 **Alternate Phone**: 7047376976

Address

12511 Cedar Post Ln Charlotte, NC 28215

**Appointing Authority BOCC** 

William B Hawkins

4th Term Mar 20, 2012 - Mar 31, 2025

**Email** blainehawkins@carolina.rr.com Home Phone Mobile: (704) 516-1228 **Alternate Phone** Home: (704) 365-0500

**Address** 

2500 Windsor Crescent Ct Charlotte, NC 28226

**Appointing Authority BOCC** 

Pamela H Hemphill

3rd Term Nov 07, 2018 - Mar 31, 2027

Email pphemphill@aol.com

Home Phone Home: (704) 535-1644 **Alternate Phone** Home: (908) 343-6535

**Address** 

5314 Barrington Dr Charlotte, NC 28215 **Appointing Authority BOCC** 

Steven M Kessler Jr

3rd Term Apr 05, 2016 - Mar 31, 2025

Email mikessler@davidson.edu Home Phone: 7048963084 **Alternate Phone**: 7043099143

**Address** 

230 Catawba Av Davidson, NC 23036 **Appointing Authority BOCC** 

Maureen G Mahood

Partial Term May 21, 2024 - Mar 31, 2025

Email maureen@sellyourhomecharlotte.com Appointing Authority BOCC

Home Phone Mobile: (704) 621-3066

**Address** 

6300 Thelo Dr Charlotte, NC 28212

George A Munn

3rd Term Nov 07, 2018 - Mar 31, 2027

Email george.a.munn@gmail.com Home Phone Home: (704) 400-8451 Alternate Phone Home: (704) 400-8451

**Address** 

6764 Benning Wood Dr Charlotte, NC 28270 **Appointing Authority BOCC** 

**Bailey W Patrick Jr** 

2nd Term Jun 23, 2020 - Mar 31, 2026

Email bwpatrick@mpvre.com

**Home Phone** Home: (704) 975-0314 **Alternate Phone** Home: (704) 367-5020

**Address** 

2107 Greenway Avenue Charlotte, NC 28204 **Appointing Authority BOCC** 

Peggy H Peterson

Partial Term Sep 06, 2023 - Mar 31, 2025

 $\textbf{Email} \ peggypeters on @hmproperties.com$ 

Home Phone Mobile: (704) 904-6279

Address

11933 Braid Hills Drive Charlotte, NC 28277 **Appointing Authority BOCC** 

Elijah R Pitman

1st Term Jun 07, 2022 - Mar 31, 2025

**Email** elijahpitman@kw.com

**Home Phone** Business: (704) 916-9270 **Alternate Phone** Mobile: (980) 395-2087

**Address** 

1136 Whitby Moore St Charlotte, NC 28273 **Appointing Authority BOCC** 

Joyce A Reid

3rd Term Apr 04, 2017 - Mar 31, 2027

Email ejr5309@aol.com

**Home Phone** Home: (704) 596-3842 **Alternate Phone** Home: (704) 231-3614

**Address** 5309 Dayan Dr Charlotte, NC 28216 **Appointing Authority BOCC** 

**Nobie K Thrasher** 1st Term Jun 06, 2023 - Mar 31, 2027 **Appointing Authority BOCC** Email agentnobiethrasher@gmail.com Home Phone Home: (704) 361-4019 **Address** 3130 Campus Ridge Rd Matthews, NC 28105 **Edward L Tillman** Partial Term May 21, 2024 - Mar 31, 2025 Email eltillman@protonmail.com **Appointing Authority BOCC** Home Phone Mobile: (980) 253-6528 **Address** 6331 High Creek Court Charlotte, NC 28277 **Nicholas R Vilord** 1st Term Jun 06, 2023 - Mar 31, 2026 **Appointing Authority BOCC** Email nvilord@aol.com Home Phone Home: (704) 366-0689 **Alternate Phone** Home: (704) 626-8318 **Address** 6600 Tuskan Dr Charlotte, NC 28270 Vacancy **Appointing Authority BOCC** 

Vacancy

**Appointing Authority BOCC** 

Vacancy

**Appointing Authority BOCC**