CHARLOTTE MECKLENBURG

LiBRARY

February 20, 2025

The Honorable Mark Jerrell Chair, Mecklenburg County Board of County Commissioners 600 East 4th Street, 11th Floor Charlotte, NC 28202-2835

Dear Chairman Jerrell,

As the incoming Chair and a member of the Governance Committee of the Charlotte Mecklenburg Library Board of Trustees, I am writing to formally request that the Board of County Commissioners (BOCC) permit Charles Thomas, the current Library Board Chair, to remain on the board for one additional year after his term expires at the end of June 2025.

Extending Mr. Thomas's tenure would uphold the Library's tradition of retaining former chairs to assist the incoming chair, support the CEO, and serve on the Governance Committee. Throughout his tenure, Mr. Thomas has provided invaluable leadership, serving on the Executive, Governance, Finance, ImaginOn Management, and Technology Advisory Committees. His extensive knowledge and experience will be instrumental as the board transitions leadership and finalizes the opening and fundraising efforts for the New Main Library.

We understand that the BOCC will consider appointments to the Library Board of Trustees at its May 6th or 20th meeting this year, with applications due in April. For the purposes of board succession planning, we respectfully request that the BOCC determine in advance of the April deadline whether Mr. Thomas may continue serving through June 30, 2026.

Reappointment of Current Library Trustees

Additionally, on behalf of the Library Board, I would like to submit our recommendation for the reappointment of three current trustees in preparation for BOCC action at its May 6th or 20th meeting. The Board requests the reappointment of three trustees, one whom filled an unexpired term in 2023 and is eligible for the first of two four-year terms on June 30, 2025, and two of whom will complete their first of two eligible four-year terms on June 30, 2025, and are eligible for reappointment:

Tracy Montross

Ms. Montross has been a dedicated and distinguished member of the Board since her appointment in 2021. She has agreed to serve an additional four-year term, expiring June 30, 2029, if reappointed. In her role as Managing Director of Government Affairs for American Airlines, Tracy has brought a valuable perspective to the Board, enhancing its engagement, advocacy, fundraising, and governance efforts. Additionally, as a parent of school-

CHARLOTTE MECKLENBURG

LiBRARY

aged children, she provides an important voice in shaping Library services. Tracy currently serves on the Executive Committee and chairs both the Governance and Advocacy Committees, which oversee trustee nominations, the annual CEO review, and the Library's advocacy initiatives.

Jon Buchan

Mr. Buchan has been a valuable member of the Board since his appointment in 2021. He recently retired as an attorney with Essex Richards, P.A., where his litigation practice focused on media law, First Amendment issues, and business disputes. Mr. Buchan currently serves as Chair of the Board's Real Estate Committee and has agreed to serve an additional four-year term, expiring June 30, 2029, if reappointed.

Preethi Srinivasan

Ms. Srinivasan is a senior vice president with Bank of America, serving as finance executive for the bank's digital banking division. Srinivasan boasts an extensive resume in financial budgeting, risk management, digital technologies and innovation. She plays a critical role in our fiduciary oversight, serving as a member of our Finance Committee. Ms. Srinivasan joined the board in 2023, filling an unexpired term. She has agreed to serve a four-year term, expiring June 30, 2029, if reappointed.

Charlotte Mecklenburg Library Board of Trustees

The Charlotte Mecklenburg Library Board of Trustees is a fiduciary, governing board responsible for overseeing the county's twenty-branch library system, with generous support from Mecklenburg County. The Board meets monthly, and members serve on various committees, including Finance, Real Estate, and Governance. The BOCC appoints ten of the eleven Library Board members, while the Charlotte-Mecklenburg Board of Education appoints the eleventh.

Please let me know if you have any questions.

Respectfully submitted,

Any Am Nelsa

Dr. Amy Hawn Nelson Vice Chair Charlotte Mecklenburg Library Board of Trustees

Library Board of Trustees

At-A-Glance

One (1) One-year te	erm exter	nsion exp	oiring June 30, 2026
Name	District	Gender	Ethnicity
Thomas, Charles	1	Male	African American

Three (3) Four-y	/ear term	is expirin	g June 30, 2029
Name	District	Gender	Ethnicity
Buchan, Jr., Jonathan	5	Male	Caucasian/Non-Hispanic
Montross, Tracy	3	Female	Caucasian/Non-Hispanic
Srinivasan, Preethi	6	Female	Asian or Pacific Islander

LIBRARY BOARD OF TRUSTEES DEMOGRAPHICS

Districts

	Members	Applicants	Marchara by District	Applicants by District
District 1	2	0	Members by District	Applicants by District
District 2	0	0	District 1	1 0
District 3	1	0	District 1 2 District 2 0	
District 4	4	0	District 3	3 0
District 5	3	0	District 4 2	4 0
District 6	1	0	District 5	3 5 0
Other	0	0	District 6 0 Other 0	
Total	11	0		
			0 0.5 1 1.5 2	2.5 3 3.5 0 0.2 0.4 0.6 0.8 1

Gender

	Members	Applicants				
Female	7	0	Members by Gender		Applicants by Gender	Female
Male	4	0		Female		Fende
Nonbinary or Third Gender	0	0		Male		Male
Other	0	0				
Prefer Not to Say	0	0		Nonbinary or Third Gender		Nonbinary or Third Gender
Total	11	0	50% 50%			
				Other		Other
				Prefer Not to Say		Prefer Not to Say

Ethnicity/Race

African-American	Members 3	Applicants 0	Members by Ethnicity/Race	African-American	Applicants by Ethnicity/Race	African-American
American Indian/ Alaskan Native	0	0		American Indian/ Alaskan Nat	i	American Indian/ Alaskan Native
Asian or Pacific Islander	1	0	13%	Asian or Pacific Islander		Asian or Pacific Islander
Caucasian/ Non-Hispanic	6	0	25%	Caucasian/ Non-Hispanic		Caucasian/ Non-Hispanic
Hispanic	1	0		Hispanic		Hispanic
Prefer Not to Say	0	0		Prefer Not to Say		Prefer Not to Say
Two or More Races	0	0	62%	Two or More Races		Two or More Races
Other	0	0	0278			
Unknown	0	0		Other		■ Other
Total	11	0		Unknown		Unknown

Library Board of Trustees

At-A-Glance

One (1) One-year te	erm exter	nsion exp	oiring June 30, 2026
Name	District	Gender	Ethnicity
Thomas, Charles	1	Male	African American



Mecklenburg County Advisory Board Application

- Name of Advisory Board: Charlotte Mecklenburg Library
- Name: Charles Thomas
- Home address: 2742 Daleview Dr.
- City: Charlotte
- **Zip code:** 28214
- Home Phone: 7049755384
- Work Phone: 7049755384
- E-Mail: <u>Cthomas@queencityforward.org</u>
- Occupation: Economic Development & Entrepreneurship
- Place of employment: Queen City Forward
- Race: African American
- Sex: Male
- Age: 41
- Hours per month available for position: 4
- County advisory board currently serving on: None
- Expiration date:
- Education: B.A. Economics
- How did you learn of this vacancy? Other
- If you selected Other, please explain: Lee Keesler, President & CEO of the Library
- Business and civic experience: Charles Thomas, an entrepreneur, artist and educator, is the Executive Director of Queen City Forward. As a social innovation accelerator and incubator, Queen City Forward's mission is to unleash the potential of high growth, high impact social entrepreneurs in Charlotte to create sustained economic and social impact that spurs economic development, improves the lives of citizens and drives a new model for sustainable growth. Prior to leading Queen City Forward, Charles served as the Director of Education for The Light Factory Contemporary Museum of Photography and Film. During his tenure he expanded the Museum's community outreach, increasing impact and earned revenue. Charles recently co-published a book of photography and stories with author Valaida Fullwood called GIVING BACK: A Tribute to Generations of African American Philanthropists. He is also the owner of Sankofa Photography. After graduating Duke University with a degree in Economics, Charles started his career with Andersen Consulting (Accenture). He is active in the community and currently serving on the advisory boards of the New Generation of African American Philanthropists (NGAAP), the Knight Foundation and the Charlotte Mecklenburg Public Library. He is a former member of the TEDxCharlotte steering committee.
- Areas of expertise and interests/skills: Social entrepreneurship, entrepreneurship, innovation, non-profit administration, art (photography), education and youth development.

- County Commission District: 2
 Signature of applicant: Charles W. Thomas, Jr
 Date: 10/06/2014

Library Board of Trustees

At-A-Glance

Three (3) Four-y	/ear term	s expirin	g June 30, 2029
Name	District	Gender	Ethnicity
Buchan, Jr., Jonathan	5	Male	Caucasian/Non-Hispanic
Montross, Tracy	3	Female	Caucasian/Non-Hispanic
Srinivasan, Preethi	6	Female	Asian or Pacific Islander

Statement to Applicants

Profile

Library Board of Trustees	Submitted		
Jonathan	E	Buchan, Jr.	_
First Name	Middle	Last Name	
		? (includes, legal names, al NOTE: If none, please note	
NA			
jebuchan247@outlook.cc	om		
Email Address			
2019 Meadowood Lane			
		••-	
Charlotte		NC	28211
<u>City</u>		Ctata	Postal Code
City		State	Postal Code
		State	Postal Code
Mobile: (704) 904-5834	Alternate Pl		Postal Code
Mobile: (704) 904-5834 Primary Phone What Mecklenburg C			
Mobile: (704) 904-5834 Primary Phone What Mecklenburg C		none	
Mobile: (704) 904-5834 Primary Phone What Mecklenburg C 5 How long have you b	ounty Distric	none	ify below. *
Mobile: (704) 904-5834 Primary Phone What Mecklenburg C 5 How long have you b months, or years.	ounty Distric	^{t do you live in? Please ver}	ify below. *
Mobile: (704) 904-5834 Primary Phone What Mecklenburg C 5 How long have you b months, or years. 45 years	ounty Distric een a residei	t do you live in? Please ver	ify below. *
Mobile: (704) 904-5834 Primary Phone What Mecklenburg C 5 How long have you b months, or years. 45 years My age range is (plea	ounty Distric een a residei	t do you live in? Please ver	ify below. *
Mobile: (704) 904-5834 Primary Phone What Mecklenburg C 5 How long have you b months, or years. 45 years My age range is (plea Over 55	ounty Distric een a residei	t do you live in? Please ver	ify below. *
Mobile: (704) 904-5834 Primary Phone What Mecklenburg C 5 How long have you b months, or years. 45 years My age range is (pleated by the second secon	ounty Distric een a resider ase select on	t do you live in? Please ver	ify below. *
Mobile: (704) 904-5834 Primary Phone What Mecklenburg C 5	ounty Distric een a resider ase select on	t do you live in? Please ver	ify below. *

Jonathan E Buchan, Jr.

Education

Princeton University, A, B., 1972 Duke University School of Law, 1978

Retired	NA
Employer	Occupation

Business and civic experience

Business: For four years of my post-undergraduate career, I was a journalist covering politics and government in South Carolina, part of that time for The Charlotte Observer and later that newspaper's Government Editor. After graduating from Duke Law School in 1978, I came to Charlotte and worked as an associate, then as a partner, with Helms Mulliss & Johnston and its successor firms until 2016, when I joined Essex Richards, P.A. My legal practice focused on commercial litigation and First Amendment related issues, assisting clients in resolving difficult disputes and representing them in court when they could not resolve them. I have represented North Carolina and national newspapers and broadcasters in a range of media law issues for several decades, including libel matters, access to courts and court records, prior restraints on speech and subpoenas to news media organizations and reporters for sources and documents. I have been involved in both Bar and civic boards, including the following former roles: president of the Mecklenburg County Bar; Board Chair, WFAE 90.7; president and board member of Hospice of Charlotte, Inc. (now Hospice & Palliative Care, Charlotte Region); board member of Legal Services of the Southern Piedmont, the N.C. Humanities Council, the Mecklenburg Bar Foundation, the N.C. Bar Association Board of Governors, and the North Carolina Open Government Coalition. I am currently a member of the UNC Press Advancement Council.

Area of expertise and interests/skills

I have significant experience and interest in First Amendment issues involving free speech and free press matters.

Additional Comments

Having practiced law actively in Charlotte for over four decades and been actively engaged in civic and Bar activities, I have a strong network of folks in this community who have been similarly engaged, which I think would help me provide outreach to, and input from, community leaders. I am a devoted believer that democracy depends on educated and informed voters, and I have a history of involvement in organizations that are engaged in that mission. I believe that good journalism and transparent government are the oxygen of democracy, and I believe that public libraries are a critical role of that public education regarding public affairs.

Additional Information

If you are or have ever served on a Mecklenburg County board/commission, please answer yes or no. If yes, please disclose the Board and term-end date.

Have served on term on Charlotte Mecklenburg Library Board of Trustees

Why are you interested in serving on the board(s) to which you are applying?

I grew up in Mullins, South Carolina, a small town in a rural, agricultural county. The small public library was an important part of my young life, providing me a window to a larger world that fascinated me. I confess that while much of my early teen years reading involved sports and science fiction, it grew to include history and biography. Most important, that quiet sanctuary offered the chance for the exploration of any topic about which I was curious, and the librarians encouraged those bigger horizons. I know many small town folks who have shared with me their similar library experiences, and I would like very much to pay back to others the benefits I have had from libraries in Mullins, in college, and in Charlotte.

Have you attended a meeting of the advisory board(s) to which you are applying?

⊙ Yes ⊖ No

Hours Per Month Available for Position

Whatever it requires.

How did you learn of the vacancy? *

✓ Other

If you answered other - Where did you learn of this vacancy?

Former trustee Ed Williams, whom I have known well for decades through his role at The Charlotte Observer, and who succeeded me as Board Chair at WFAE a few years ago, has shared with me the energy and creativity behind the Mecklenburg County Library's current new visions for its space and its mission. I also worked a good bit with Lee Keesler when I was on the WFAE board as we looked for ways to partner together, perhaps even sharing work and "convening" space. I think the libraries of the future will be exciting places for gathering and learning well beyond the traditional role of providing access to books (and videos and music). I believe I would enjoy being part of that critical change and would have some meaningful contributions to offer.

Jonathan_Buchan_-

<u>Resume.pdf</u> Upload a Resume

Disclosure

Are you a Mecklenburg County resident?

⊙ Yes ⊖ No

Are you a current Mecklenburg County employee? (Mecklenburg County employees are prohibited from serving on any board where appointments are made by the Board of Commissioners. If you are a current, county employee who is to serve in an ex-officio and/or non-voting capacity on any board when required by law, please email clerk@mecknc.gov before submitting an application.)

⊙ Yes ⊙ No

⊙ Yes ⊙ No

• Do you have any personal or business interest that could create a conflict (either real or perceived) if appointed? If yes, please explain the conflict.

⊙ Yes ⊙ No

Disclaimer

I, hereby, authorize Mecklenburg County to verify all information included in this application. I certify that I have read the appointment policy and that the information contained in this application is true according to the best of my knowledge and belief. I certify that I am providing my legal name and address in which I reside. I understand that inaccurate or untrue information will be cause for removal from any appointed advisory board. By submitting this application, I agree to adhere to all County policies pertaining to advisory boards, including attendance. I understand if I do not achieve 65% annual attendance, I will be automatically removed from the board or commission to which I am appointed. I understand that this application is subject to the N.C. Public Records Law (NCGS § 132-1) and may be released upon request.

I Agree

Signature of Applicant (Sign Your Legal Name):

Jonathan Buchan Buchan, Jr.

Board Specific Questions

JONATHAN E. BUCHAN, JR.

EXPERIENCE MEMBER, ESSEX RICHARDS, P.A. - CHARLOTTE, NC

2016 - Present

Litigation attorney in mid-sized law firm, handling business, trademark/copyright and media law matters for various national and North Carolina media organizations.

PARTNER, MCGUIRE WOODS, PLLC - CHARLOTTE, NC 2008 - 2015

Litigation partner in large national law firm, handling commercial, banking, trademark/copyright and business litigation, with a focus on representing *The Charlotte Observer* and various national and North Carolina media organizations in a range of media law issues and disputes.

PARTNER, HELMS MULLISS & WICKER - CHARLOTTE, NC 2000 - 2008

Litigation partner in large law firm, handling commercial, trademark/copyright and business litigation, with a focus on representing *The Charlotte Observer* and various national and North Carolina media organizations in a range of media law issues and disputes. Responsible for various firm management roles.

PARTNER, SMITH HELMS MULLISS & MOORE - CHARLOTTE, NC 1985 - 2000

Litigation partner in large North Carolina law firm, handling commercial and business litigation, with a focus on representing *The Charlotte Observer* and various national and North Carolina news organizations in a range of media law issues and disputes. Responsible for various firm management roles.

GOVERNMENT EDITOR, THE CHARLOTTE OBSERVER - CHARLOTTE, NC 1984 - 1985

Managed staff of 12 journalists reporting on government and politics in Charlotte and Raleigh.

ASSOCIATE, HELMS, MULLISS & JOHNSTON - CHARLOTTE, NC 1978 – 1983

Litigation associate handling commercial and business litigation.

NEWS REPORTER AND BUREAU CHIEF, THE CHARLOTTE OBSERVER - COLUMBIA, SC

1974 - 1975

Reported on South Carolina issues, focusing on statewide politics and government

CO-PUBLISHER AND WRITER, *OSCEOLA NEWSWEEKLY*, **COLUMBIA**, **SC** 1972 - 1973

Assisted with starting alternative weekly newspaper. Reported on South Carolina politics and government

EDUCATION PRINCETON UNIVERSITY, A.B.

A.B. 1972, magna cum laude

DUKE UNIVERSITY SCHOOL OF LAW

J.D. 1978

CIVIC AND PROFESSIONAL ACTIVITIES	President, Mecklenburg County Bar – 2004-2005 Board Chair, WFAE 90.7 (2015-2016); Board Member, 2011-2016 Board Member, Mecklenburg Bar Foundation, 2006-2009 Board Member, N.C. Bar Association Board of Governors, 2005-2008 Board Member, Legal Services of Southern Piedmont Board Chair (and board member) Hospice of Charlotte, Inc. (now Hospice and Palliative Care of Greater Charlotte Region) Board Member, North Carolina Humanities Council 2014-2017 Board Member, North Carolina Open Government Coalition, 2005 – present Board Member, UNC Press Advancement Council, 2020 – present
HONORS AND RECOGNITION	 William C. Lassiter First Amendment Award - NC Press Association, 2000 E. Osborne Ayscue Professionalism Award Mecklenburg County Bar, 2019 Named in The Best Lawyers in America, Litigation – First Amendment, Woodward/White, Inc., 1991-2020 Named in "North Carolina Super Lawyers," Business Litigation, Intellectual Property Litigation, First Amendment/Media/Advertising, Thomson Reuters, 2007-2021 Selected for inclusion in America's Leading Lawyers for Business, Litigation: First Amendment, North Carolina, Chambers USA, 2007-2020

RECENT SPEAKING	Author, " <u>GateHouse Media and Fayetteville Observer Win 2-Year Battle to</u> <u>Unseal Files in Abuse Case</u> ," Media Law Resource Center MediaLawLetter, November 2019
ENGAGEMENTS AND	Author, " <u>Lessons from our Roots</u> ," Mecklenburg County Bar Newsletter, May 2019
PUBLICATIONS	Author, " <u>Blanket Sealing Order Violates First Amendment and NC Open Court</u> <u>Rules</u> ," Media Law Resource Center MediaLawLetter, December 2018
	Speaker, " <u>Freedom for the Thought We Hate – A Current Look at the First</u> <u>Amendment</u> ," Queens University Senior Scholars Program, May 2018
	Author, " <u>Books of Significance – <i>Simple Justice</i>,</u> " North Carolina State Bar Journal, September 2017
	Speaker, " <u>Free Speech Under Siege: The Importance of Freedom of the Press</u> <u>in a Free Society</u> ," Wake Forest University, Constitution Day Lecture September 14, 2017
	Author, " <u>Myths of Mediation – Three Dangerous Myths About NC Superior</u> <u>Court Mediations</u> ," North Carolina Lawyers Weekly, May 24, 2016
	Author, "Sullivan's Ongoing Import," The Charlotte Observer, March 8, 2014
	Co-author, " <u>50-State Survey of Libel Law</u> ," Media Law Resource Center, North Carolina Chapter, 1983-present; Fourth Circuit Chapter, 2003-present
	Author, " <u>The News Reporter's Privilege</u> ," The North Carolina Media Law Handbook, July 2012 (UNC School of Journalism/NC Press Association)
	Author, "Judge John J. Parker profile," <u>The North Carolina Century, Tar Heels</u> <u>Who Made a Difference 1900-2000</u> , University of North Carolina Press
	Author " <u>Code of the Forest</u> ," novel published by Joggling Board Press, 2012

Statement to Applicants

Profile

Library Board of Trustee	s: Submitted			
Tracy	E	Montross		
First Name	Middle Initial	Last Name		
		? (includes, legal nam NOTE: If none, please	-	-
N/A				
tracy.montross@aa.com Email Address	I			
717 E 24th Street				
Home Address				
Charlotte			NC	28205
				Postal Code
City			State	
	Busine	ss: (704) 808-9278	State	
Home: (703) 328-1213	Busine: Alternate P		State	
Home: (703) 328-1213 Primary Phone	Alternate P			
Home: (703) 328-1213 Primary Phone	Alternate P	hone		
Home: (703) 328-1213 Primary Phone What Mecklenburg (2 3	Alternate P	hone	se verify	below. *
Home: (703) 328-1213 Primary Phone What Mecklenburg (3 How long have you b	Alternate P	t do you live in? Pleas	se verify	below. *
Home: (703) 328-1213 Primary Phone What Mecklenburg (3 How long have you be months, or years.	Alternate P	t do you live in? Pleas	se verify	below. *
Home: (703) 328-1213 Primary Phone What Mecklenburg (3 How long have you b months, or years. 17 years	Alternate P	t do you live in? Pleas	se verify	below. *
Home: (703) 328-1213 Primary Phone What Mecklenburg (3 How long have you k months, or years. 17 years My age range is (ple	Alternate P	t do you live in? Pleas	se verify	below. *
Home: (703) 328-1213 Primary Phone What Mecklenburg (3 How long have you by months, or years. 17 years My age range is (ple 30 to 45	Alternate P	t do you live in? Pleas	se verify	below. *
Home: (703) 328-1213 Primary Phone What Mecklenburg (3 How long have you b months, or years. 17 years My age range is (ple 30 to 45 Ethnicity *	Alternate P	t do you live in? Pleas	se verify	below. *

Tracy E Montross

Education

Masters in Public Administration, UNC Charlotte (2010) Bachelors in Political Science and Broadcasting, Appalachian State University (2005) James Madison High School, Vienna VA (2001)

American Airlines	Managing Director of Government Affairs
Employer	Occupation

Business and civic experience

Public policy professional, skilled at managing successful and strategic community partnerships. Responsible for advocacy and policy communications, including formal letters, talking points, issue briefs, and presentations. Representation with state and local governments and elected officials, airport authorities, economic development agencies, chambers, and industry associations to advocate for corporate and customer interests. LEADERSHIP ACTIVITIES & AWARDS • Charlotte Mecklenburg Library - Board of Trustees, 2021 - present • Charlotte Regional Business Alliance – Board of Trustees • Charlotte Regional Visitors Authority – Chair, 2019; Vice Chair, 2018; Board Member, 2014 – 2020 • UNC Charlotte Foundation – Board Member, 2017 – present • Women Executives • UNC Charlotte MPA Alumna of the Year – 2018 • Carolinas Aviation Museum – Board Chair, 2016 – 2018 • Charlotte Business Journal's 40 Under 40 – Class of 2017 • Mecklenburg Times' 50 Most Influential Women – Class of 2016 • Charlotte Regional Partnership – Executive Committee, 2014 – 2018 • Charlotte Chamber of Commerce - Board Member, 2014 – 2018 • Charlotte Chamber of Commerce Young Professional Public Servant of the Year, 2014 • Delta Zeta Sorority – Chapter President, 2003-2004; ASU Sorority President of the Year, 2004

Area of expertise and interests/skills

Skilled in public administration, public policy development, grassroots advocacy, and political communications. I enjoy spending time with my husband and two children, family and friends; plus, traveling, reading, attending live music and playing golf.

Additional Comments

I'm a fan of non-fiction. The last three books I've read are The Art of Power by Nancy Pelosi, The Way Forward by Malcolm Graham, and Lovely One by Kentanji Brown Jackson.

Additional Information

If you are or have ever served on a Mecklenburg County board/commission, please answer yes or no. If yes, please disclose the Board and term-end date.

Yes, currently serving in my first term with the CML Board of Trustees. This term expires this Spring 2025.

Why are you interested in serving on the board(s) to which you are applying?

I have enjoyed serving in leadership with the CML Board. As Chair of the Governance Committee, we've developed an annual CEO Performance Evaluation, Board development program, Advocacy Action Plan, new Strategic Plan, and we've amended our by-laws to bring public comment to all Board agendas. I take seriously my responsibility to the taxpayers and the Library's constituents across Mecklenburg County, as well as CML's role defending intellectual freedom.

Have you attended a meeting of the advisory board(s) to which you are applying?

⊙ Yes ⊖ No

Hours Per Month Available for Position

15 hours per month

How did you learn of the vacancy? *

Other

If you answered other - Where did you learn of this vacancy?

I've been endorsed by the Library's Board of Trustees for a second term.

Disclosure

Are you a Mecklenburg County resident?

⊙ Yes ⊖ No

Are you a current Mecklenburg County employee? (Mecklenburg County employees are prohibited from serving on any board where appointments are made by the Board of Commissioners. If you are a current, county employee who is to serve in an ex-officio and/or non-voting capacity on any board when required by law, please email clerk@mecknc.gov before submitting an application.)

⊙ Yes ⊙ No

Are you a current vendor with Mecklenburg County?

⊙ Yes ⊙ No

• Do you have any personal or business interest that could create a conflict (either real or perceived) if appointed? If yes, please explain the conflict.

⊙ Yes ⊙ No

Disclaimer

I, hereby, authorize Mecklenburg County to verify all information included in this application. I certify that I have read the appointment policy and that the information contained in this application is true according to the best of my knowledge and belief. I certify that I am providing my legal name and address in which I reside. I understand that inaccurate or untrue information will be cause for removal from any appointed advisory board. By submitting this application, I agree to adhere to all County policies pertaining to advisory boards, including attendance. I understand if I do not achieve 65% annual attendance, I will be automatically removed from the board or commission to which I am appointed. I understand that this application is subject to the N.C. Public Records Law (NCGS § 132-1) and may be released upon request.

I Agree

Signature of Applicant (Sign Your Legal Name):

Tracy Elizabeth Montross

Board Specific Questions

Statement to Applicants

Profile

Library Board of Truste	ees: Submitted		
Preethi	Srinivasan		
First Name	Last Name		
	have you used? (includes, nal monikers) NOTE: If non		
N/A			
preethiarvind@gmail.c	om		
Email Address			
9647 Hampton Oaks Li	n		
Home Address			
Charlotte		NC	28270
City		State	Postal Code
Mobile: (302) 983-0582	2		
	2 Alternate Phone		
Mobile: (302) 983-0582 Primary Phone What Mecklenburg		in? Please verify	below. *
Primary Phone	Alternate Phone	in? Please verify	below. *
Primary Phone What Mecklenburg 6 How long have you	Alternate Phone		
Primary Phone What Mecklenburg ☑ 6 How long have you months, or years.	Alternate Phone		
Primary Phone What Mecklenburg G 6 How long have you months, or years. 12 years	Alternate Phone County District do you live been a resident of Meckler		
Primary Phone What Mecklenburg G 6 How long have you months, or years. 12 years	Alternate Phone County District do you live been a resident of Meckler		
Primary Phone What Mecklenburg 6 How long have you months, or years. 12 years My age range is (pl 30 to 45	Alternate Phone County District do you live been a resident of Meckler		
Primary Phone What Mecklenburg 6 How long have you months, or years. 12 years My age range is (pl 30 to 45	Alternate Phone County District do you live been a resident of Meckles lease select one): *		
Primary Phone What Mecklenburg G G How long have you months, or years. 12 years My age range is (pl G 30 to 45 Ethnicity *	Alternate Phone County District do you live been a resident of Meckles lease select one): *		

Preethi Srinivasan

Education

Masters in Management, Georgia Institute of Technology Masters in Quantitative Finance, London School of Economics and Political Science Bachelor of Technology in Chemical Engineering, India

Bank of America	Finance
Employer	Occupation

Business and civic experience

Senior leader at Bank of America with over 16 years of experience in finance and risk management

Area of expertise and interests/skills

Technical skills - finance and budget management, Risk management, reporting and presentations, MS Office Suite Other - 10 years of management / leadership experience, active in mentoring and diversity programs within Bank of America Interests - varied interests including travel, Indian music and dance, languages

Additional Information

If you are or have ever served on a Mecklenburg County board/commission, please answer yes or no. If yes, please disclose the Board and term-end date.

No

Why are you interested in serving on the board(s) to which you are applying?

As an immigrant to the United States, I have found the public library system a fantastic example of equal opportunity. We are a family of avid readers with a deep appreciation of the role of libraries, not just as a place to borrow books but a source of information, training and materials. It is a place that is truly for everyone and has managed to stay that way without the benefit of big budgets to support the cause. A robust public library system is truly key to a healthy community. I have in the past done my part to support the library through monetary donations but would like to expand on that by also giving my time. As an immigrant (now a citizen) representing the growing Indian community in Charlotte, I am confident I can bring a unique perspective that will benefit the library and the community. In the process, I look forward to connecting with people outside my network and developing new skills.

Have you attended a meeting of the advisory board(s) to which you are applying?

⊙ Yes ⊙ No

Hours Per Month Available for Position

As required

How did you learn of the vacancy? *

Other

On the Charlotte Library website

Disclosure

Are you a Mecklenburg County resident?

⊙ Yes ⊖ No

Are you a current Mecklenburg County employee? (Mecklenburg County employees are prohibited from serving on any board where appointments are made by the Board of Commissioners. If you are a current, county employee who is to serve in an ex-officio and/or non-voting capacity on any board when required by law, please email clerk@mecknc.gov before submitting an application.)

⊙ Yes ⊙ No

Are you a current vendor with Mecklenburg County?

⊙ Yes ⊙ No

• Do you have any personal or business interest that could create a conflict (either real or perceived) if appointed? If yes, please explain the conflict.

⊙ Yes ⊙ No

Disclaimer

I, hereby, authorize Mecklenburg County to verify all information included in this application. I certify that I have read the appointment policy and that the information contained in this application is true according to the best of my knowledge and belief. I certify that I am providing my legal name and address in which I reside. I understand that inaccurate or untrue information will be cause for removal from any appointed advisory board. By submitting this application, I agree to adhere to all County policies pertaining to advisory boards, including attendance. I understand if I do not achieve 65% annual attendance, I will be automatically removed from the board or commission to which I am appointed. I understand that this application is subject to the N.C. Public Records Law (NCGS § 132-1) and may be released upon request.

I Agree

Signature of Applicant (Sign Your Legal Name):

Preethi Srinivasan

Board Specific Questions

Preethi Srinivasan

Mecklenburg County, NC Library Board of Trustees

Board Details

The Library Board of Trustees was created by the North Carolina General Assembly and has full control and supervision of the Public Library System. It employs the staff and makes the rules governing the library. The Library Board of Trustees is an eleven member board with ten members appointed by the Board of County Commissioners and one by the Charlotte-Mecklenburg Board of Education.

Appointments are made for four-year terms with no one serving more than two consecutive full terms. Must be a resident of Mecklenburg County.

Overview		
Size 11 Seats		
Term Length 4 Years		
Term Limit 2 Terms		

Contact

Name Rachel Bradley

Phone -

Additional

Qualifications

Appointments are made for four-year terms with no one serving more than two consecutive full terms. Must be a resident of Mecklenburg County.

Advisory Board Details

Appointments are made for four-year terms with no one serving more than two consecutive full terms.

Meeting Dates/Times

Monthly - 3rd Monday at 12:00 p.m.

Meeting Location

Charlotte-Mecklenburg Main Library - Francis Auditorium 310 N. Tryon Street Charlotte, NC 28202

Time Commitment

4 hours per month

Stipend

No

Special Notes

Job Description

Mecklenburg County, NC Library Board of Trustees

Board Roster

Ailen Arreaza 2nd Term Dec 20, 2016 - Jun 30, 2027

Email ailen.jardines@gmail.com Home Phone : 7048067593 Alternate Phone : 7048067593 Address 3510 Davidson St Charlotte, NC 28205 Appointing Authority BOCC

Peggy L Brookhouse

1st Term Jan 18, 2023 - Jun 30, 2026

Email peggy@brookhousegroup.com Home Phone Mobile: (704) 488-2753 Address 1912 Dilworth Road East Charlotte, NC 28203 Appointing Authority BOCC

Appointing Authority BOCC

Stacey M. Brown

1st Term Jan 18, 2023 - Jun 30, 2026

Email stacey.brown40@gmail.com Home Phone Mobile: (202) 271-8148 Alternate Phone Mobile: (202) 271-8148

Address

220 Fannie Circle Charlotte, NC 28205

Jonathan E Buchan, Jr.

1st Term Oct 19, 2021 - Jun 30, 2025

Email jebuchan247@outlook.com Home Phone Mobile: (704) 904-5834 Appointing Authority BOCC

Address 2019 Meadowood Lane Charlotte, NC 28211

Amy L Hawn Nelson

2nd Term Jun 23, 2020 - Jun 30, 2028

Email amyhawnnelson@gmail.com Home Phone Home: (704) 616-0796 Alternate Phone Home: (704) 616-0796 Address 1509 Ivey Dr Appointing Authority BOCC

Joe Helweg

Charlotte, NC 28205

2nd Term Jul 01, 2020 - Jun 30, 2027

Email 652@noemail.com Address 1427 Biltmore Dr Charlotte, NC 28207 No Recruitment

Appointing Authority BOE

Kimmery Martin

2nd Term Sep 04, 2019 - Jun 30, 2028

Email kimmery1@icloud.com Home Phone : 7043405310

Alternate Phone : 7043405310 Address

1310 Andover Rd Charlotte, NC 28211 Appointing Authority BOCC

 Tracy E Montross

 1st Term
 Oct 19, 2021 - Jun 30, 2025

Email tracy.montross@aa.com Home Phone Home: (703) 328-1213 Alternate Phone Business: (704) 808-9278 Address 717 E 24th Street Charlotte, NC 28205 Appointing Authority BOCC

Preethi Srinivasan

Partial Term Jan 18, 2023 - Jun 30, 2025

Email preethiarvind@gmail.com Home Phone Mobile: (302) 983-0582 Address 9647 Hampton Oaks Ln Charlotte, NC 28270 Appointing Authority BOCC

Charles Thomas

2nd Term Jul 01, 2021 - Jun 30, 2025

Email cthomas@queencityforward.org Home Phone : 7049755384 Appointing Authority BOCC

Address 3003 Phillips Fairway Dr Charlotte, NC 28216

Ricky Woods

2nd Term Sep 04, 2019 - Jun 30, 2027

Email rwoods@fbcwest.org Home Phone : 7045971226

Alternate Phone : 7043721075

Address 4725 Kirkgard Tr Charlotte, NC 28269 Appointing Authority BOCC