

✓ T.E
2/20/12

Edwards, Tracy R

From: Amgcsh@gmail.com
Sent: Sunday, February 19, 2012 1:08 PM
To: CTB
Subject: Board Application

Mecklenburg County Advisory Board Application

Please check only one of the qualifications/categories below.

- **url:**
<http://charmeck.org/MECKLENBURG/COUNTY/BOCC/ADVISORYBOARDS/Pages/BoardApplication.aspx>
- **Name of Advisory Board:** Board of equalization and review
- **Name:** Anne Marie Giuriceo
- **Home address:** 3409 Teversham Lane
- **City:** Charlotte
- **Zip code:** 28210
- **Home Phone:** 7045444690
- **Work Phone:** 7048043642
- **E-Mail:** Amgcsh@gmail.com
- **Occupation:** Consultant
- **Place of employment:** Pricewaterhousecoopers
- **Race:** White
- **Sex:** Selected Items
 - (Female) Female
- **Age:** 44
- **Hours per month available for position:** 4
- **County advisory board currently serving on:**
- **Expiration date:**
- **Education:** Bachelor degree in finance
- **Business and civic experience:** Information technology (ITAC) board committee member 2006-2008
- **Areas of expertise and interests/skills:** Banking and Financial expertise. Interested in local government operations.
- : Selected Items
- : Selected Items
- : Selected Items
- **County Commission District:** Choose one
- : Selected Items
- **Signature of applicant:** S
- **Date:**

✓ T.E
11/12/12

Edwards, Tracy R

From: jhlevy@ttaa-cref.org
Sent: Friday, November 09, 2012 3:21 PM
To: CTB
Subject: Board Application

Mecklenburg County Advisory Board Application

Please check only one of the qualifications/categories below.

- **url:** <http://charmeck.org/mecklenburg/county/BOCC/AdvisoryBoards/Pages/BoardApplication.aspx>
- **Name of Advisory Board::** BOARD OF EQUALIZATION AND REVIEW
- **Name::** Joel Levy
- **Home address::** 8716 Barrister Way
- **City:** Charlotte
- **Zip code::** 28216
- **Home Phone::** 704-392-8207
- **Work Phone::** 704-988-4505
- **E-Mail::** jhlevy@ttaa-cref.org
- **Occupation::** Municipal Credit Analyst
- **Place of employment::** TIAA - CREF
- **Race::** White
- **Sex::** Selected Items
 - (Male) Male
- **Age::** 34
- **Hours per month available for position::** 100
- **County advisory board currently serving on::**
- **Expiration date::**
- **Education::** BA / MA - Economics, MBA
- **How did you learn of this vacancy?:** Online
- **Business and civic experience::** I formerly worked for the City of Charlotte as the City's Debt Manager. I would work with the county in developing property tax forecasts for the City. I left the City in 2010, taking a position with Bank of America. I presently work for TIAA – CREF as the Senior Municipal Credit Analyst.
- **Areas of expertise and interests/skills::** Economics, Municipal Finance and Accounting.
- : Selected Items
- : Selected Items
- : Selected Items
- **County Commission District::** Choose one
- : Selected Items
- **Signature of applicant::** Joel Levy
- **Date::**

✓ T.E
1/3/13

Edwards, Tracy R

From: bob@homeappraising.com
Sent: Monday, December 31, 2012 9:41 AM
To: CTB
Subject: Board Application

Mecklenburg County Advisory Board Application

Please check only one of the qualifications/categories below.

- **url:** <http://charneck.org/mecklenburg/county/BOCC/AdvisoryBoards/Pages/BoardApplication.aspx>
- **Name of Advisory Board::** Board of Equalization and Review
- **Name::** Robert John Orsi
- **Home address::** 2127 Sagamore Road
- **City:** Charlotte
- **Zip code::** 28209
- **Home Phone::** 704-557-5517
- **Work Phone::** 704-900-3477
- **E-Mail::** bob@homeappraising.com
- **Occupation::** State Certified Residential Appraiser
- **Place of employment::** HomeAppraising.com, LLC
- **Race::** White
- **Sex::** Selected Items
 - (Male) Male
- **Age::** 47
- **Hours per month available for position::** 30
- **County advisory board currently serving on::** None
- **Expiration date::**
- **Education::** B.A. Economics from UNC Chapel Hill
- **How did you learn of this vacancy?:** Other
- **Business and civic experience::** Have been appraising real estate for 16 years covering 11 counties in NC and SC. I was born and raised in Charlotte. My father was a commercial developer that worked for Henry Faison. My siblings are all in real estate as either appraisers, brokers or developers.
- **Areas of expertise and interests/skills::** I have extensive knowledge of the local real estate market having appraised approximately 13,000+ homes over the past 16 years. My educational background was focused on Economics, of which I have a degree from UNC at Chapel Hill. I currently have an appraisal company that has been in business for 13 years and also a real estate company that my ex-wife, Terrie Orsi, and I started back in 2008 and have begun a new push into that business arena as well. I'm interested in helping the Board get an impartial, fair and realistic voice in the discussion of values for properties in the area. I will be happy to volunteer my time if that is what is required. I have no desire to do anything more than contribute to a fair and honest evaluation of properties for homeowners and companies in our area.
- : Selected Items
 - (Commercial Real Estate Representative) Commercial Real Estate Representative
 - (Residential Real Estate Representative) Residential Real Estate Representative
- : Selected Items
- : Selected Items

- **County Commission District::** Choose one
- **:** Selected Items
- **Signature of applicant::** Robert John Orsi
- **Date::** 12/31/2012

T.E
✓ 1/3/13

Edwards, Tracy R

From: terrieorsi@gmail.com
Sent: Sunday, December 30, 2012 11:19 PM
To: CTB
Subject: Board Application

Mecklenburg County Advisory Board Application

Please check only one of the qualifications/categories below.

- **url:** <http://charmec.org/mecklenburg/county/BOCC/AdvisoryBoards/Pages/BoardApplication.aspx>
- **Name of Advisory Board::** Board of Equalization
- **Name::** Terrie Orsi
- **Home address::** 4619-H Colony Road
- **City:** Charlotte
- **Zip code::** 28226
- **Home Phone::** 704-557-5518
- **Work Phone::** 704-525-1600
- **E-Mail::** terrieorsi@gmail.com
- **Occupation::** Real Estate Broker-in-charge
- **Place of employment::** Ideal Value and HomeAppraising.com
- **Race::** White
- **Sex::** Selected Items
 - (Female) Female
- **Age::** 49
- **Hours per month available for position::** 40
- **County advisory board currently serving on::** none
- **Expiration date::**
- **Education::** College
- **How did you learn of this vacancy?:** Other
- **Business and civic experience::** I have been a residential appraiser since 1997, a real estate broker since 1999, and own and operate my companies in each industry since 2000. I have experience in residential appraising, general brokerage, property management, project management in commercial and residential construction, and I have worked as a family law legal assistant. I am also certified as an aquatic instructor and volunteer my time at a non-profit teaching children water safety and swimming.
- **Areas of expertise and interests/skills::** My areas of expertise include; understanding and utilizing various data sources for the purpose of evaluating property values, understanding and working well with a diverse group of people in various occupations in all aspects of real estate related fields, ability to manage construction job sites or real estate and appraisal office staff in a professional and friendly manner, extensive knowledge of residential construction and all aspects of the real estate industry including contracts and leases, clear understanding of the legal process regarding filing a claim or complaint and formatting legal documents, and proficient with multiple forms of technology and software programs. My interests outside of work are; spending time with my children and friends, volunteering, teaching children how to swim, kayaking, paddle boarding, sailing, hiking, camping, reading, and traveling.
- **:** Selected Items
 - (Commercial Real Estate Representative) Commercial Real Estate Representative

- (Residential Real Estate Representative) Residential Real Estate Representative
- : Selected Items
- : Selected Items
 - (General Public Representative) General Public Representative
- **County Commission District::** Choose one
- : Selected Items
- **Signature of applicant::** Terrie Orsi
- **Date::** 12/30/2012

Edwards, Tracy R

✓ T.E
2/24/12

From: brapp60@aol.com
Sent: Thursday, February 23, 2012 12:49 PM
To: CTB
Subject: Board Application

Mecklenburg County Advisory Board Application

Please check only one of the qualifications/categories below.

- **url:** <http://charmec.org/mecklenburg/county/BOCC/AdvisoryBoards/Pages/BoardApplication.aspx>
- **Name of Advisory Board::** Board of Equalization and Review
- **Name::** Robert W Rapp
- **Home address::** 10134 Wedge Court
- **City:** Charlotte
- **Zip code::** 28277
- **Home Phone::**
- **Work Phone::** 705-560-6325
- **E-Mail::** brapp60@aol.com
- **Occupation::** Real Estate
- **Place of employment::** The Allen Tate Company
- **Race::** White
- **Sex::** Selected Items
 - (Male) Male
- **Age::** 62
- **Hours per month available for position::** 10
- **County advisory board currently serving on::** None
- **Expiration date::**
- **Education::**
- **Business and civic experience::** Past Employment: 1985-2004 Belk Stores Services, Architecture and Construction.
- **Areas of expertise and interests/skills::** Commercial, Residential Real Estate, Retail Site Selection.
- **: Selected Items**
 - (Residential Real Estate Representative) Residential Real Estate Representative
- **: Selected Items**
- **: Selected Items**
- **County Commission District::** Choose one
- **: Selected Items**
- **Signature of applicant::** Robert W Rapp
- **Date::** 02/23/2012

T.E
✓ 11/5/12

Edwards, Tracy R

From: nvilord@aol.com
Sent: Monday, November 05, 2012 10:17 AM
To: CTB
Subject: Board Application

Follow Up Flag: Follow up
Flag Status: Flagged

Mecklenburg County Advisory Board Application

Please check only one of the qualifications/categories below.

- **url:** <http://charmneck.org/mecklenburg/county/BOCC/AdvisoryBoards/Pages/BoardApplication.aspx>
- **Name of Advisory Board::** Board of Equalization
- **Name::** Nick Vilord
- **Home address::** 6600 Tuskan Dr
- **City:** Charlotte
- **Zip code::** 28270
- **Home Phone::** 704-366-0689
- **Work Phone::**
- **E-Mail::** nvilord@aol.com
- **Occupation::** retired, last occupation Commercial real Estate Appraiser, RW Shiplett & Assoc.
- **Place of employment::**
- **Race::**
- **Sex::** Selected Items
 - (Male) Male
- **Age::** 65
- **Hours per month available for position::** 40-50
- **County advisory board currently serving on::**
- **Expiration date::**
- **Education::** AS Palm Beach Community College
- **How did you learn of this vacancy?:** Other
- **Business and civic experience::** 5 years commercial real estate appraiser with RW Shiplett & Assoc, Charlotte, NC. Prior experience, Sr Project Mgr, IBM Corporation, Data Center Manager, Belk Stores Services, Charlotte, NC.
- **Areas of expertise and interests/skills::** Commercial real estate.
 - : Selected Items
 - (Commercial Real Estate Representative) Commercial Real Estate Representative
 - : Selected Items
 - : Selected Items
- **County Commission District::** Choose one
 - : Selected Items
- **Signature of applicant::** Nick Vilord
- **Date::** 11/05/2012

✓ T.E.
8/23/12

Edwards, Tracy R

From: dware5@bellsouth.net
Sent: Thursday, August 23, 2012 9:15 PM
To: CTB
Subject: Board Application

Mecklenburg County Advisory Board Application

Please check only one of the qualifications/categories below.

- **url:**
<http://charmeck.org/MECKLENBURG/COUNTY/BOCC/ADVISORYBOARDS/Pages/BoardApplication.aspx>
- **Name of Advisory Board::** Board of Equalization and Review
- **Name::** Alvenia W. Warren
- **Home address::** 4100 Earlswood Drive
- **City:** Charlotte
- **Zip code::** 28269
- **Home Phone::** 704-547-9986
- **Work Phone::** 704-373-6149
- **E-Mail::** dware5@bellsouth.net
- **Occupation::** Bank Manager
- **Place of employment::** Wells Fargo
- **Race::** Black
- **Sex::** Selected Items
 - (Female) Female
- **Age::** 55
- **Hours per month available for position::** 20
- **County advisory board currently serving on::** None
- **Expiration date::**
- **Education::** Bachelors of Science in Business Management
- **Business and civic experience::** Bank Manager with years of experience in loans and real estate. Working in the community as an Eastern Star Community Service. Volunteering through Wells Fargo - Hands on Banking Program
- **Areas of expertise and interests/skills::** Loans, Real Estate and fair housing.
- : Selected Items
 - (Residential Real Estate Representative) Residential Real Estate Representative
- : Selected Items
- : Selected Items
- **County Commission District::** Choose one
- : Selected Items
- **Signature of applicant::** Alvenia W. Warren
- **Date::** 08/23/2012

Shields, Bobbie

From: Edwards, Tracy R
Sent: Tuesday, January 15, 2013 1:29 PM
To: Shields, Bobbie
Cc: Bradshaw, Karen
Subject: FW: Board Application

Mecklenburg County Advisory Board Application

Please check only one of the qualifications/categories below.

- **url:** <http://charmec.org/mecklenburg/county/BOCC/AdvisoryBoards/Pages/BoardApplication.aspx>
- **Name of Advisory Board::** Board of Equalization and Review
- **Name::** Cleve Daniels
- **Home address::** 3116 Rhett Butler Place
- **City:** Charlotte NC
- **Zip code::** 28270
- **Home Phone::** 615 715-7370
- **Work Phone::** 615 715-7370
- **E-Mail::** danielsc49@yahoo.com
- **Occupation::** Self-Employed and Master Degree Program
- **Place of employment::** Self-Employed
- **Race::**
- **Sex::** Selected Items
 - (Male) Male
- **Age::** 58
- **Hours per month available for position::** 8 - 16
- **County advisory board currently serving on::** None
- **Expiration date::**
- **Education::** Bachelor of Science Accounting / Currently pursuing Master's in Business
- **How did you learn of this vacancy?:** Online
- **Business and civic experience::** More than 20 years experience as an Auditor and Criminal Investigator with the Internal Revenue Service. Three years experience as a Financial Investigator with the FBI. Currently Self-employed as a financial literacy consultant.
- **Areas of expertise and interests/skills::** Proven expertise in taxation and finance. Conducted audits of individuals, small businesses and corporation. Criminal Investigation expertise in tax fraud, mortgage fraud, investment fraud and ID Theft.
- : Selected Items
- : Selected Items
- : Selected Items
- **County Commission District::** 1
- : Selected Items
 - (Law Enforcement Rep) Law Enforcement Representative
- **Signature of applicant::** /S/ Cleve Daniels
- **Date::** 01/15/2013